

LIHEAP Performance Data Form

Program Name: Low Income Home Energy Assistance

Grantee Name: Arizona

Report Name: LIHEAP Performance Data Form

Report Period: 10/01/2018 to 09/30/2019

Report Status: Submitted with Warnings

Report Sections

- 1. MODULE 1 - Grantee Survey*
- 2. MODULE 2 - LIHEAP Performance Measures*
- 3. MODULE 3 - OPTIONAL MEASURES*

MODULE 1 - Grantee Survey

U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES ADMINISTRATION FOR CHILDREN AND FAMILIES	OMB Clearance No.: 0970-0449 Expiration Date: 03/31/2021
LIHEAP Performance Data Form LIHEAP Grantee Survey	

Section I - Grantee Information

Grantee Name Arizona	Date	Telephone Number 6025426620
Contact Person Shelley Morgan	Email Address smorgan@azdes.gov	

Section II - Reporting Requirements

The 50 States and the District of Columbia are required to complete the LIHEAP Grantee Survey Section of the LIHEAP Performance Data Form in providing estimates of sources and uses of funds, average benefits, and the maximum income cutoff in dollars for a 4-person household as of the first day of the reporting period for each type of LIHEAP assistance provided during the reporting period.

PLEASE NOTE: HHS is asking for the grantee's obligation of funds, not expenditure of funds. The term "obligation" is as each grantee defines it. Unless indicated otherwise, definitions of terms should be those used by the grantee.

Timely response to questions on this Survey is mandatory. The Survey information will be used to respond to Congressional inquiries, to calculate LIHEAP benefit targeting, and to provide Federal Fiscal Year data for the Department's annual LIHEAP Report to Congress that is required under Section 2610 of Public Law 967-35, as amended. The data are also used in measuring LIHEAP performance under the Government Performance and Results Act (GPRA) of 1993, as amended by the GPRA Modernization Act of 2010. As the reported data are aggregated, the information in this report is not considered to be confidential.

Click [HERE](#) to read the expanded Grantee Survey Instructions.

Section III - Estimated Sources of LIHEAP Funds

All Possible Funding Sources	ALL OF FFY 2019 (10/01/2018 - 09/30/2019) Amount Rounded to the Nearest Dollar
A. All Funds Except Leveraging Incentive Awards (Items 1 - 8)	
1. FFY LIHEAP Block Grant Allotment (Net of Indian Tribal Set-Asides)	\$28,233,166
2. FFY Emergency Contingency Funds (Net of Indian Tribal Set-Asides)	\$0
3. LIHEAP Block Grant Funds Realloted to FFY	\$7,086
4. Previous FFY Unobligated Emergency Contingency Funds, not Subject to 10% Carryover Limit	\$0
5. Reserved	
6. All Funds Carried Over From Previous FFY (except Funds in item 4 and 10 in this Section)	\$503,407
7. Petroleum Violation Escrow (Oil Overcharge) Funds Obligated in FFY	\$0
8. FFY Residential Energy Assistance Challenge (R.E.A.Ch.) Program	\$0
B. Leveraging Incentive Award (Items 9 - 10)	

9. FFY Leveraging Incentive Award	\$0
10. Previous FFY Leveraging Incentive Award obligated in FFY	\$0
C. Estimated Total Sources of Funds (Items 1-10)	
11. Sum of Items 1-10. This should equal the sum in Section IV, Item 15.	\$28,743,659

Section IV - Estimated Uses of LIHEAP Funds

		ALL OF FFY 2019 (10/01/2018 - 09/30/2019) Amount Rounded to the Nearest Dollar					
All Possible Uses of Funds		Total Funds / Awards Funds	Average Household Benefit	Maximum Annual Dollar Income for 4- person Household as of 10/01/2018			
A Type of LIHEAP Assistance (Items 1-4)							
1. Heating Assistance Benefits		\$4,367,494	\$459	\$43,039			
2. Cooling Assistance Benefits		\$11,203,219	\$463	\$43,039			
3. Crisis Benefits by Type							
a. Winter Crisis Benefits		\$0	\$0	\$0			
b. Summer Crisis Benefits		\$0	\$0	\$0			
c. Year-Round Crisis Benefits		\$4,122,494	\$427	\$43,039			
d. Other Crisis Benefits:		\$0					
(1) Specify:		\$0	\$0	\$0			
(2) Specify:		\$0	\$0	\$0			
(3) Specify:		\$0	\$0	\$0			
4. Weatherization Assistance Benefits		\$3,358,068		\$50,200			
Bill Payment-Assisted Household Main Fuel							
All Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)		<i>All Households</i>	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
5. Average Annual Total LIHEAP Benefit per Household (including Heating, Cooling, Crisis, Supplemental Benefits)		\$588	\$563	\$696	\$0	\$0	\$0
B. Other Permitted Uses of LIHEAP Funds (Items 6 - 14)							
6. Nominal Payments		\$0					
7. FFY Unobligated Funds (excluding funds in Items 8 & 9) Carried Over to next FFY		\$1,600,659					
8. FFY Allowable Unobligated Emergency Contingency Funds, not Subject to 10% Carryover Limit, Obligated in next FFY		\$0					
9. FFY Leveraging Incentive Award Obligated in next FFY		\$0					
10. Reserved							
11. FFY LIHEAP Block Grant Allotment Used to Identify, Develop & Demonstrate Leveraging Incentive Activities		\$25,000					
12. Amount for Assurance 16 Activities		\$1,084,167					
13. FFY Residential Energy Assistance Challenge (R.E.A.Ch.) Program		\$0					
14. Administration/Planning Costs		\$2,120,247					
C. Estimated Total Uses of Funds (Items 1-4 and 6-14)							
15. Sum of Items 1-4 and 6-14. This should equal the sum in Section III. Column C, Item 11.		\$27,881,348					
Q1. Obligated funding for a given type of assistance in current FFY, but will serve households in the subsequent FFY		Yes					
Q2. Average Household Benefits are estimated due to unique program operation, rather than directly calculated		No					


Notes :

Unobligated administrative funds have been included in the unobligated funds total. Weatherization does not exceed 15% Unobligated funds are less than 10%. Assurance 16 costs are 5% and Administrative/Planning Cost as reported are less than 10% and will not exceed 10% at completion of Grant Federal Fiscal Year 2020 as reflected in the estimated costs for Heating, Cooling, Crisis and Weatherization. Obligated FY 2019 funds of 27,881,348 dollars

which also include 862,311 dollars reserved for IT Improvements and Enhancements for contract ending in June 2020. Total funds are 28,743,659 dollars are reflected in section III, sub-section C11.

Certification

Certification: By signing this report, I certify that it is true, complete, and accurate to the best of my knowledge. I am aware that any false, fictitious, or fraudulent information may subject me to criminal, civil, or administrative penalties. (U.S. Code, Title 18, Section 1001)

a. Name of Authorized Official: Shelley Morgan	d. Telephone:
b. Title of Authorized Official:	e. Email address:
c. Signature of Authorized Official: 	f. Date Submitted:

MODULE 2 - LIHEAP Performance Measures

U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES ADMINISTRATION FOR CHILDREN AND FAMILIES	OMB Clearance No.: 0970-0449 Expiration Date: 03/31/2021
LIHEAP Performance Data Form LIHEAP Performance Measures	

Grantee Name Arizona	Date	Telephone Number 4805302519
Contact Person Diana Gravett	Email Address dgravett@azdes.gov	

The LIHEAP Performance Measurement Section of the LIHEAP Performance Data Form is for use by the 50 states and the District of Columbia. This Federal Report provides data on three required LIHEAP Performance Measures for the reporting period. The Report consists of the following sections: (1) Energy Burden, (2) Prevention of Home Energy Crises, and (3) Restoration of Home Energy. The data will be included in the Department's annual LIHEAP Report to Congress. The data are also used in measuring LIHEAP performance under the Government Performance and Results Act of 1993. As the reported data are aggregated, the information in this report is not considered to be confidential.

V. ENERGY BURDEN TARGETING

Bill Payment- Assisted Household Main Heating Fuel						
	All Households	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
A. Unduplicated Number of LIHEAP Bill Payment-Assisted Households	29,155	22,132	5,879	23	708	413
B. All Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)						
1. Unduplicated Number of Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)	15,147	12,282	2,865	0	0	0
2. Average Annual Household Income	\$10,586.00	\$10,539.00	\$10,788.00	\$0.00	\$0.00	\$0.00
3. Average Annual Total LIHEAP Benefit per Household (including Heating, Cooling, Crisis, Supplemental Benefits)	\$609.00	\$588.00	\$698.00	\$0.00	\$0.00	\$0.00
4. Average Annual Main Heating Fuel Bill	\$1,463.00	\$1,560.00	\$1,047.00	\$0.00	\$0.00	\$0.00
5. Average Annual Electricity Bill	\$248.00	\$0.00	\$1,311.00	\$0.00	\$0.00	\$0.00
6. Average Annual Total Residential Energy Bill	\$1,711.00	\$1,560.00	\$2,358.00	\$0.00	\$0.00	\$0.00
7. Average Annual Burden Before Receiving LIHEAP	16.16%	14.80%	21.86%	0.00%	0.00%	0.00%
8. Average Annual Burden After Receiving LIHEAP	10.41%	9.22%	15.39%	0.00%	0.00%	0.00%
9. Average Percentage Point Change in Energy Burden	5.75%	5.58%	6.47%	0.00%	0.00%	0.00%
10. Average Percentage Reduction in Energy Burden	35.59%	37.69%	29.60%	0.00%	0.00%	0.00%
C. High Burden Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)						
1. Unduplicated Number of High Burden Households (Top 25%) with 12 Consecutive Months of Bill Data (Main Fuel and Electric)	3,788	3,044	744	0	0	0
2. Average Annual Household Income for High Burden Households	\$281.00	\$290.00	\$242.00	\$0.00	\$0.00	\$0.00
3. Average Annual Total LIHEAP Benefit per High Burden Household (including Heating, Cooling, Crisis, Supplemental Benefits)	\$622.00	\$592.00	\$746.00	\$0.00	\$0.00	\$0.00
4. Average Annual Main Heating Fuel Bill for High Burden Households	\$1,443.00	\$1,529.00	\$1,093.00	\$0.00	\$0.00	\$0.00
5. Average Annual Electricity Bill for High Burden Households	\$272.00	\$0.00	\$1,386.00	\$0.00	\$0.00	\$0.00

6. Average Annual Total Residential Energy Bill for High Burden Households	\$1,715.00	\$1,529.00	\$2,479.00	\$0.00	\$0.00	\$0.00
7. Average Annual Burden Before Receiving LIHEAP for High Burden Households	610.32%	527.24%	1024.38%	0.00%	0.00%	0.00%
8. Average Annual Burden After Receiving LIHEAP for High Burden Households	388.97%	323.10%	716.12%	0.00%	0.00%	0.00%
9. Average Percentage Point Change in Energy Burden for High Burden Households	221.35%	204.14%	308.26%	0.00%	0.00%	0.00%
10. Average Percentage Reduction in Energy Burden for High Burden Households	36.27%	38.72%	30.09%	0.00%	0.00%	0.00%
D. Benefit Targeting Index for High Burden Households:	102	101	107	0	0	0
E. Burden Reduction Targeting Index for High Burden Households:	102	103	102	0	0	0

VI. RESTORATION OF HOME ENERGY SERVICE

		Energy Source (where LIHEAP benefit was applied)				
A. All Occurrences of LIHEAP Households that Had:	All Occurrences	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
1. Energy Service Restored After Disconnection	5,877	5,040	837			
2. Fuel Delivered to Home that Ran Out of Fuel	450			41	172	237
3. Repair/Replacement of Inoperable Home Energy Equipment	227	193	32	0	2	0

VII. PREVENTION OF LOSS OF HOME ENERGY SERVICE

		Energy Source (where LIHEAP benefit was applied)				
A. All Occurrences of LIHEAP Households that Had:	All Occurrences	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
1. Past Due Notice or Utility Disconnect Notice	18,678	15,999	2,679			
2. Imminent Risk of Running out of Fuel	1,603			51	542	1,010
3. Repair/Replacement of Operable Equipment to Prevent Imminent Home Energy Loss	288	238	46	0	4	0

NOTES: Include any notes below. Please indicate type of LIHEAP assistance and item being referenced.

Arizona has a large number of \$0 income households due to the state program rule that counts only income in the last 30 days. Monthly income is multiplied by 12 to estimate annual income. Arizona does not require a disconnect notice or a past-due bill to provide a LIHEAP benefit. Eligibility is determined by income qualification. Many households may not be in danger of disconnection or already disconnected in order to receive a benefit. Households may be served that do not have a disconnection averted or need to have their energy restored. Case managed and senior re-certified households account for many of the households that are not in immediate danger of losing their energy services.

MODULE 3 - OPTIONAL MEASURES

U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES ADMINISTRATION FOR CHILDREN AND FAMILIES	OMB Clearance No.: 0970-0449 Expiration Date: 03/31/2021
LIHEAP Performance Data Form Optional Measures	

Grantee Name Arizona	Date	Telephone Number
Contact Person	Email Address	

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V. ENERGY BURDEN TARGETING (OPTIONAL MEASURES)

Bill Payment- Assisted Household Main Heating Fuel						
A. All Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)	<i>All Households</i>	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
1. Average Annual Electricity Usage	0	0	0	0	0	0
2. Average Annual Main Heating Usage	0	0	0	0	0	0
B. High Burden Households with 12 Consecutive Months of Bill Data (Main Fuel and Electric)						
1. Average Annual Electricity Usage for High Burden	0	0	0	0	0	0
2. Main Heating Usage for High Burden	0	0	0	0	0	0
C. Unduplicated Number of LIHEAP Bill Payment-Assisted Households that Use:						
1. Electricity as Supplemental Heating Fuel	0	0	0	0	0	0
2. Wood as Supplemental Heating Fuel	0	0	0	0	0	0
3. Other Supplemental Heating Fuel	0	0	0	0	0	0
4. Central Air Conditioning	0	0	0	0	0	0
5. Window/Wall A/C (including evaporative cooler)	0	0	0	0	0	0

VI. RESTORATION OF HOME ENERGY SERVICE (OPTIONAL MEASURES)

Energy Source						
A. Number of All LIHEAP-Assisted Households that Had:	<i>All Households</i>	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
Unduplicated Count of Restorations of Home Energy Service	0	0	0	0	0	0

VII. PREVENTION OF LOSS OF HOME ENERGY SERVICE (OPTIONAL MEASURES)

Energy Source						
A. Number of All LIHEAP-Assisted Households that Had:	<i>All Households</i>	Electricity	Natural Gas	Fuel Oil	Propane	Other Fuels
Unduplicated Count of Preventions of Loss of Home Energy Service	0	0	0	0	0	0