

IFSP Addendum and Planning Meeting Review Packet

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Individualized Family Service Plan Services Needed to Make Progress Towards Outcomes

Child's Name (First, M.I., Last): _____ Date of Birth: _____

Outcome No.	Early Intervention Service	*Intensity	Frequency		Service Setting H = Home C = Community O = Other (If other, complete the justification below)	Method		Duration	
			No. of sessions	No. of minutes per session		TBEIS Identifier	Primary Method	Planned Start Date	Planned End Date
	Service Coordination				H C O				
					H C O				
					H C O				
					H C O				
					H C O				
					H C O				
					H C O				

Select only one Primary Service Setting: H C O

(Primary Setting is the setting in which the infant or toddler receives the most hours of an early intervention service.)

***Intensity:** I = Individual UN = Multiple eligible children (2) UP = Multiple eligible children (3 or more)

Justification of Early Intervention Outcomes that Cannot be Achieved Satisfactorily in a Natural Environment

Service	Location of Service	Service Provider
---------	---------------------	------------------

If an early intervention service is not provided in the natural environment, what is the justification for the IFSP team's decision that outcomes cannot be achieved in the natural environment?

Explain how early intervention services will support the child's participation in routines and activities to meet the IFSP outcomes.

Explain the plan and timeline to move services into the natural environment.

Individualized Family Service Plan Payment Arrangements for Services

Child's Name (First, M.I., Last): _____ Date of Birth: _____

Service Coordinator and family discussed use of family's public and/or private insurance:

Public Insurance:

AHCCCS Complete Care CHP AIHP DDD/ALTCS EPD/ALTCS Tricare

Health Plan: _____

Private Insurance Plan: _____

(Consent is required before billing public and private insurance)

Early Intervention Service <i>(no acronyms)</i>	Discipline	*Funding Source(s) <i>(include all that apply)</i>

***Funding Source:**

1 = Medicaid (AHCCCS)

4 = Division of Developmental Disabilities (DDD)

2 = Private Insurance (PI)

5 = Arizona Long Term Care System (ALTCS)

3 = Arizona Early Intervention Program (AzEIP)

6 = Arizona State Schools for the Deaf and the Blind (ASDB)

Other Services (in place or needed)

Services such as medical, recreational, religious, social and other child related services not required or funded under early intervention, that contribute to this plan.

- Resources your family has that are helpful in meeting the needs of your child/family (e.g., respite, as covered under ALTCS).
- Resources that you are interested in to help your family (e.g., WIC, health care, etc.).

Resource(s), Service(s), and Support(s)	Check if needed	Payment Source	Steps to be Taken <i>(Include person responsible and timeline)</i>

Individualized Family Service Plan Informed Consent by Parent(s) for Services

Child's Name (*First, M.I., Last*): _____ Date of Birth: _____

I have participated in the development of this IFSP and understand that I can accept or refuse any or all of the services identified in the IFSP. I understand that my consent for services may be withdrawn at any time. Please initial and sign below.

_____ 1a. I agree with the proposed IFSP as written. I further understand that my signature below indicates that: (a) I have been fully informed of the services being proposed and the reason for the proposal of services; (b) my service coordinator explained my rights under this program; and (c) I give consent to carry out this IFSP as written.

_____ 1b. I do not agree with the proposed IFSP as written (*Prior Written Notice form must be completed and given to the family*). However, I do consent to the following services/frequency:

_____ 2. My service coordinator explained my rights under this program.
I Accept Decline a written copy of the AzEIP Family Rights Handbook.

_____ 3. I have received a copy of the AzEIP Family Survey (*Annual or Transition/Exit IFSP*).

Parent Signature

Date

Parent Signature

Date

In addition to the release of this IFSP to team members, I give my consent for a copy of this IFSP to be sent to the individuals or agencies listed below.

Name of Individual/Agency (<i>e.g., pediatrician, Early Head Start program</i>)	Purpose

Parent Signature: _____ Date: _____

I understand that I have agreed to disclose my IFSP to the person/agency listed above and that person/agency may not disclose this IFSP to anyone else without my consent. This consent is valid for one year unless I revoke it at any time.

Planning Meeting Review

Member Name (Last, First, M.I.) _____ AHCCCS ID _____

Support Coordinator _____ Date _____

The member's eligibility is: **ALTCS** Targeted DDD (state funded)

This document is an extension of the PCSP, which is a living document and to be utilized during 90-day planning review meetings. The member or responsible person may request the full PCSP to be updated at any time.

I. Meeting Information

Attendee Name	Invited	Attended	Provided Input (e.g., by phone, email)
	Yes No	Yes No	
	Yes No	Yes No	
	Yes No	Yes No	
	Yes No	Yes No	
	Yes No	Yes No	
	Yes No	Yes No	
	Yes No	Yes No	
	Yes No	Yes No	
	Yes No	Yes No	
	Yes No	Yes No	

Review Type:

1st 90 Day	2nd 90 Day	3rd 90 Day
180-day (<i>in alternative residential setting, over age 12 & no BH involvement</i>)		
10-Day Change in Community Setting	10-Day Post-Discharge	
30-day post placement	Other/Special Teaming (<i>Specify</i>) _____	

Meeting Location Type:

Member Home	Community: _____
Virtual	Alternative Service Setting: _____

If virtual, did the responsible person request this option, and is the member eligible for a virtual meeting? **Yes** **No**
 If no explain: _____

Address (No, Street, City, State, Zip Code): _____

The following options are available ONLY for DD-Only, Targeted, or LTC/Acute Care Only:

Phone Letter

Describe observations and interactions with the member. (e.g., appearance of the member, how the member engaged in the review meeting, what was occurring during the meeting, environment). **The member must be present for the meeting.**

Comments:

II. Plan Review And Team Feedback

A. What changes have occurred in your life since we last met?

B. Are you satisfied with the current living situation, or would you like to explore other options?

Document discussion and outcome:

C. Are you receiving the assessed services regularly? Yes No

If no, please tell me about your experience with the supports and services in place and any gaps or barriers.

D. Have there been any changes to the indirect services (school, BH, etc.)? Yes No

If yes, what recent updates or changes should we know about?

E. In what ways are the long-term care services meeting - or not meeting - your needs?

F. What has your experience been with your current providers?

III. Medical Supports And Information
(Document all changes in the Discussion section.)

Have you experienced any changes to your medical condition(s)? Yes No
Document discussion and any changes if applicable:

Have there been any medical or dental appointments since the last meeting? Yes No
Document discussion and any changes if applicable:

Have there been any medication changes (*including psychotropic medications*) since the last meeting? Yes No
Document discussion and any changes if applicable:

Have you been hospitalized, including Emergency Room visits, in the last 90 days for a medical issue/concern? Yes No
Document discussion and any changes if applicable:

Have there been any changes to your behavioral health needs and/or services?
Document discussion and any changes if applicable:

Yes No

Have there been any behavioral incidents since the last meeting that involved police, crisis calls, or incident reports?
Document discussion and any changes if applicable:

Yes No

Does the member need a behavior plan? If yes, describe the plan to develop and implement a Behavior Plan and include action items in Section IX?
Document discussion and any changes if applicable:

Yes No NA

If you have a Behavior Plan, is it current and effective?
Document discussion and any changes if applicable:

Yes No NA

IV. Individual Goals And Outcomes

Review and write each goal and outcome from the current plan. Indicate if any goals were added, revised or discontinued.

Goal #:

Outcome:

Progress *(Include progress updates from all planning team members and action items)*:

Changes: No Changes Needed Revised New Discontinued

If new, complete the following:

Where are they now (at the time of this plan, including any barriers impacting/preventing the member from completing or achieving their goal)?

What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress *(Include progress updates from all planning team members and action items):*

Changes: No Changes Needed Revised New Discontinued

If new, complete the following:

Where are they now (at the time of this plan, including any barriers impacting/preventing the member from completing or achieving their goal)?

What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress (*Include progress updates from all planning team members and action items*):

Changes: No Changes Needed Revised New Discontinued

If new, complete the following:

Where are they now (at the time of this plan, including any barriers impacting/preventing the member from completing or achieving their goal)?

What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress *(Include progress updates from all planning team members and action items):*

Changes: No Changes Needed Revised New Discontinued

If new, complete the following:

Where are they now (at the time of this plan, including any barriers impacting/preventing the member from completing or achieving their goal)?

What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress *(Include progress updates from all planning team members and action items):*

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If new, complete the following:

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A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress *(Include progress updates from all planning team members and action items):*

Changes: No Changes Needed Revised New Discontinued

If new, complete the following:

Where are they now (at the time of this plan, including any barriers impacting/preventing the member from completing or achieving their goal)?

What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress *(Include progress updates from all planning team members and action items):*

Changes: No Changes Needed Revised New Discontinued

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What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress *(Include progress updates from all planning team members and action items):*

Changes: No Changes Needed Revised New Discontinued

If new, complete the following:

Where are they now (at the time of this plan, including any barriers impacting/preventing the member from completing or achieving their goal)?

What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress (*Include progress updates from all planning team members and action items*):

Changes: No Changes Needed Revised New Discontinued

If new, complete the following:

Where are they now (at the time of this plan, including any barriers impacting/preventing the member from completing or achieving their goal)?

What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress *(Include progress updates from all planning team members and action items):*

Changes: No Changes Needed Revised New Discontinued

If new, complete the following:

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What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress *(Include progress updates from all planning team members and action items):*

Changes: No Changes Needed Revised New Discontinued

If new, complete the following:

Where are they now (at the time of this plan, including any barriers impacting/preventing the member from completing or achieving their goal)?

What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress *(Include progress updates from all planning team members and action items):*

Changes: No Changes Needed Revised New Discontinued

If new, complete the following:

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What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress *(Include progress updates from all planning team members and action items):*

Changes: No Changes Needed Revised New Discontinued

If new, complete the following:

Where are they now (at the time of this plan, including any barriers impacting/preventing the member from completing or achieving their goal)?

What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress *(Include progress updates from all planning team members and action items):*

Changes: No Changes Needed Revised New Discontinued

If new, complete the following:

Where are they now (at the time of this plan, including any barriers impacting/preventing the member from completing or achieving their goal)?

What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

Goal #:

Outcome:

Progress *(Include progress updates from all planning team members and action items):*

Changes: No Changes Needed Revised New Discontinued

If new, complete the following:

Where are they now (at the time of this plan, including any barriers impacting/preventing the member from completing or achieving their goal)?

What actions will the team take to support the member in achieving/reaching their goal, including re-assessing goals, interventions, strategies for goal success, etc.? The support coordinator should document member's active participation in goal progress or achievement.

A.

B.

C.

Who will do what:	When?
A.	
B.	
C.	

V. Current Services Authorized

Check here if the member does not have any services.

Service & Provider	Service Frequency In Place Prior To This Assessment	Service Frequency Currently Assessed	Service Change	Start/End Date	Member/HCDM
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree

Service & Provider	Service Frequency In Place Prior To This Assessment	Service Frequency Currently Assessed	Service Change	Start/End Date	Member/HCDM
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree

Service & Provider	Service Frequency In Place Prior To This Assessment	Service Frequency Currently Assessed	Service Change	Start/End Date	Member/HCDM
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree
			None New Increase Reduce Terminate Suspend Retroactive		Agree Disagree

Was the Home and Community Based Service Needs Tool reviewed? Yes No NA
Describe any changes made, the services and provider options discussed, and if updated service assessment tools have been completed:

VI. Service Model Selected

Have any changes been made to the service model selected? Yes No N/A

If yes, what service model was selected?

- Traditional Agency with Choice Independent Provider (DDD)
- Parents as Paid Caregiver Spousal Attendant Care N/A

VII. Risks

Are there any new risks or changes to the existing identified risks? Yes No

Date New Risk Identified _____

For any new risks describe the changes:

What is the risk?

Describe the risk. What does it look like for the Member? Frequency? Location? Duration?

Contributing Factors:

What is currently working to prevent the risk/how is risk being effectively managed? (Interventions that are working and not working?)

**VIII. Member Rights Restrictions
(Only update this section if there is an existing, new or modified member rights restriction that has been approved through the Program Review Committee)**

Describe any existing member rights restrictions.

Discuss if the existing member rights restriction is still necessary or can be terminated.

Describe any new or modified member's rights restrictions that have been approved through PRC since the last meeting:

X. Next Meeting Information

Next Meeting Due Date _____

Next Meeting Scheduled Date _____ **Time** _____

Annual 1st 90-Day 2nd 90-Day 3rd 90-Day

180-day (in alternative residential setting, over age 12 & no BH involvement)

Other/Special Teaming (*Specify*) _____

Type of Meeting: Virtual In-Person

If virtual, did the responsible person request this option, and is the member eligible for virtual meetings (*e.g., not receiving services through the PPCG, Spouse, or Independent Provider service model*)?

Yes No If no, explain: _____

The following options are ONLY available for DD-Only, Targeted, or LTC/Acute Care Only:

Phone Letter

If in person, specify the address and type of setting:

Address _____

Type of Setting:

Member Home Community Setting _____

Alternative Service Setting: _____

XI. Consent/Signature

Documentation must show that this review of the PCSP is finalized and agreed to, with the informed consent of the member in writing, and signed by all individuals and providers responsible for its implementation. An electronic signature in lieu of a wet signature is an acceptable method for obtaining consent and/or acknowledgment. My providers must receive a copy of the portions of the plan that explain how I want my services delivered and any restrictions agreed to by the PCSP team. My Support Coordinator has provided me with information about fraud, waste, and abuse, including how to report abuse, neglect, exploitation, and other critical incidents.

This plan has been reviewed with me by my Support Coordinator. My Support Coordinator discussed service options available to me, including information that helped inform the choices selected, decisions made, and reflected in this document. I know what services I will be getting and how often. All changes in the services I was getting have been explained to me. I have marked my agreement and/or disagreement with each service authorized in this plan. I know that any reductions, terminations, or suspensions (stopping for a set time frame) of my current services will begin no earlier than 10 days from the date of this plan. I know that I can ask for this to be sooner.

If I do not agree with some or all of the services that have been authorized in this plan, I have noted that in this plan. I know that my Support Coordinator will send me a letter that tells me why the service(s) I asked for was denied, reduced, suspended, or terminated. The letter will tell me how to appeal the decision that has been made about my services. The letter will also tell me how I can receive continued services.

My Support Coordinator has told me how the appeal process works. I know how I can appeal service changes I do not agree with. I know that I can change my mind later about the services I agree with today. I know that if I change my mind before the changes go into effect, I will get a letter that tells me the reason my services have changed. The letter will also tell me about my appeal rights, including how to receive continued services.

I know that I can ask for another PCSP meeting to go over my needs and any changes to this plan that are needed.

I can contact my Support Coordinator _____ at _____.

I also know that I can contact my Support Coordinator at any time to discuss questions, issues, and/or concerns that I may have regarding my services and/or related to fraud, waste, and abuse.

My Support Coordinator will contact me within 3 working days. Once I have talked with my Support Coordinator, he/she will give me a decision about that request within 14 days. If my Support Coordinator is not able to make a decision about my request within 14 days, s/he will send me a letter to let me know more time is needed to make a decision.

Member's Signature _____	Date _____
Responsible Person's Signature _____	Date _____
Second Responsible Person's Signature (when there is one) _____	Date _____
Support Coordinator's Signature _____	Date _____



Katie Hobbs
Governor

Michael Wisehart
Director

Individualized Family Service Plan (IFSP) Meeting Notification

Date: _____

Child's Name (*First, M.I., Last Name*): _____

Date of Birth: _____ I-TEAMS ID: _____

This serves as your written notification for the Individualized Family Service Plan (IFSP) meeting that has been scheduled for the child above.

Meeting Date: _____ Time: _____ Parent requests the meeting be held: In Person Virtually

Address and/or Meeting Link: _____

The purpose of this IFSP meeting is to (*select all that apply*):

Develop the _____ IFSP to create child and family outcomes and identify early intervention supports and services.

Review and revise the IFSP (*periodic review/addendum*).

Develop or update the transition plan within the IFSP by conducting an:

IFSP Transition Planning Meeting

IFSP Transition Conference

Combined IFSP Transition Planning Meeting/Transition Conference



During the meeting participants will use all of the information available, including child and family routines and activities, family resources, priorities, concerns and interests, evaluation reports, progress notes, and appropriate medical and health records, to develop or update the IFSP.

As the parent(s) of a child who is involved with AzEIP, you have protections under the Individuals with Disabilities Education Act (IDEA). These protections are found in the [Child and Family Rights in the Arizona Early Intervention Program \(AzEIP\) booklet](#) which can be accessed through this link or QR code.

If you have any questions or are unable to attend the scheduled meeting, please contact:

Service Providing Agency: _____

AzEIP Service Coordinator: _____

Phone Number: _____ Email Address: _____

Participants Invited	
Name	Role
	Parent
	Parent
	AzEIP Service Coordinator
	IFSP Team Member
	IFSP Team Member
	IFSP Team Member
	School District/Public Education Agency (PEA) Representative
	Head Start Representative
	Community Preschool Representative
	Department of Child Safety (DCS) Representative
	Other:
	Other: