



DEPARTMENT OF ECONOMIC SECURITY

*Your Partner For A Stronger Arizona*

Janice K. Brewer  
Governor

Clarence H. Carter  
Director

September 9, 2013

To: Community Action Network

From: Melanie K. Starns, M.A.G. *MS*  
DES Assistant Director  
Division of Aging and Adult Services

Subject: Amendment to August 30, 2013 ALERT

The August 30, 2013 ALERT was amended to reflect the inclusion of Northern Arizona Council of Governments as a recipient of LIHEAP reallocation amounts as identified in SFY-14-B-2. As a result, the allocations were adjusted. The revised SFY-14-B-2 and updated Contract Allocation Summary Sheets has been inserted into the overall ALERT, and is attached.

The ALERTS are available on the Division website using the link:  
<https://www.azdes.gov/daas/alerts>

Should you have any questions regarding the amendment, please contact your assigned Contract Specialist.

c: Lynn Larson, Raoul Sada, Diana Gravett, Nina Sutton, Bridget Casey, Cam Kowal, Tammy Frazee, Mark Monroe, Phyllis Storto, Roberta Blyth, Ben Kauffman, Toi La'shawn Ramey, DAAS file



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August 30, 2013

To: Community Action Network
From: Melanie K. Starns, M.A.G. DES Assistant Director Division of Aging and Adult Services
Subject: SFY 2014 Revised Allocations

The following ALERTS are attached:

Table with 2 columns: ALERT and FUND SOURCE/TYPE. Rows include: ALERT SFY-14-A-1 (Community Services Block Grant - Revised Allocations), ALERT SFY-14-A-2 (Community Services Block Grant - Approved Carryover), ALERT SFY-14-B-1 (Low Income Home Energy Assistance Program - Revised Allocations), ALERT SFY-14-B-2 (Low Income Home Energy Assistance Program - Reallocation Amounts), ALERT SFY-14-G-1 (Social Services Block Grant - Locally Planned Revisions), ALERT SFY-14-J-1 (Policies and Procedures - Case Management Report, Self-Sufficiency Matrix, LIHEAP Policy Manual, LIHEAP Weatherization), ALERT SFY-14-K-1 (Technical Assistance - Change in ADES Special Term and Condition Background Checks).

The ALERTS are subject to change as additional information is received by the Division pertaining to the funding sources identified.

ALERTS are available on the Division website using the link: https://www.azdes.gov/daas/alerts. Scroll down to ALERTS at the bottom of the webpage and select the respective ALERT.

A SFY 2014 revised itemized service budget is due to the Fiscal and Contracts Unit by close of business on Friday, September 13, 2013. An amendment will be prepared.

Should you have any questions regarding the attached ALERTS, please contact your assigned Contract Specialist.

c: Lynn Larson, Raoul Sada, Diana Gravett, Nina Sutton, Bridget Casey, Cam Kowal, Tammy Frazee, Mark Monroe, Phyllis Storto, Roberta Blyth, Ben Kauffman, Toi La'shawn Ramey, DAAS file

**Community Services Block Grant (CSBG)  
for SFY- 2014**

The Division of Aging and Adult Services (DAAS) is allocating \$4,650,219 of Community Services Block Grant (CSBG) funding for State Fiscal Year (SFY) 2014. This is a decrease of \$330,604 and reflects the impact of sequestration. The allocations are the same as those e-mailed to the network on July 8, 2013 regarding the impact of the sequestration. The following revised contract allocations are being made to designated Community Action Agencies and the Limited Purpose Agency serving Migrant and Seasonal Farm Workers for SFY 2014:

<b>Agency</b>	<b>Allocation</b>
City of Phoenix Human Services Department	\$ 1,239,981
Coconino County Community Services Department	\$ 150,000
Community Action Human Resources Agency	\$ 242,363
Gila County Division of Health and Community Services	\$ 150,000
Maricopa County Human Services Department	\$ 741,603
Northern Arizona Council of Governments	\$ 239,656
Pima County Community Action Agency	\$ 702,294
Southeastern Arizona Community Action Program	\$ 204,326
Western Arizona Council of Governments	\$ 457,271
City of Glendale Community Action Program	\$ 170,572
Mesa Community Action Network	\$ 259,149
<b>Subtotal</b>	<b>\$ 4,557,215</b>
Portable Practical Education Preparation	\$93,004
<b>Total</b>	<b>\$ 4,650,219</b>

CSBG funds which may be used for discretionary purposes, is determined according to the total grant award received for the Federal Fiscal Year. The CSBG discretionary funds for SFY 2014 is \$258,150. The following CSBG discretionary funds are awarded for SFY 2014. The initial award made to ACAA remains unchanged from ALERT SFY-14-A.

<b>Agency</b>	<b>Priority Area</b>	<b>Allocation</b>
Arizona Community Action Association	Statewide Coordination	\$ 55,000
Coconino County Community Services Department	Emergency Funds (Shultz Flood)	\$ 4,995
Gila County Division of Health and Community Services	Emergency Funds (Rye Fire)	\$ 1,400
	<b>Total</b>	<b>\$ 61,395</b>

**These funds must be fully expended by June 30, 2014.**

If you have any questions or require additional information, please contact your assigned Contract Specialist.

Division of Aging and Adult Services  
ALERT

SFY-14-A-2

**Community Services Block Grant (CSBG)  
for SFY-2014**

The Division of Aging and Adult Services (DAAS) is approving \$789,117 in Community Services Block Grant (CSBG) carryover funds for State Fiscal Year (SFY) 2014. In addition, the Division is also approving \$20,062 in CSBG Discretionary carryover funds for SFY 2014.

The following carryover amounts are being approved for the respective contractors:

<b>CSBG Funds</b>	
<b>Agency</b>	<b>Approved Carryover</b>
City of Phoenix Human Services Department	\$ 200,936
Coconino County Community Services Department	\$ 14,722
Community Action Human Resources Agency	-0-
Gila County Division of Health and Community Services	-0-
Maricopa County Human Services Department*	\$ 333,683
Northern Arizona Council of Governments	\$ 30,448
Pima County Community Action Agency	\$ 54,107
Southeastern Arizona Community Action Program*	\$ 58,065
Western Arizona Council of Governments	\$ 97,156
City of Glendale Community Action Program	-0-
Mesa Community Action Network	-0-
Portable Practical Educational Preparation	-0-
Total	\$ 789,117
<b>CSBG Discretionary Funds</b>	
<b>Agency</b>	<b>Approved Carryover</b>
Arizona Community Action Association	\$ 20,062
Total	\$ 20,062

\*Indicates carryover is in excess of 20 percent of the CSBG base award.

Carryover funds must be fully expended by June 30, 2014.

Any designated Community Action Agency (CAA) whose CSBG carryover exceeds 20 percent of the CSBG base award amount must submit a detailed Board approved expenditure plan. The expenditure plan should delineate how the CAA will deplete all available CSBG funds to ensure the utilization of existing resources within a reasonable timeframe of the CSBG base award. Expenditure plans are to be submitted with the Itemized Service Budget to the Contract Specialist by Friday, September 13, 2013. Expenditure plans will be monitored for compliance.

Should you have any questions, please contact your assigned Contract Specialist.

**CSBG  
SFY 2014**

ALERT 14-A1/A2

Community Action Agency Funding Formula  
Proposed Funding Components  
Fund Source - CSBG (Funding \$5,439,336)

District	Agency	Served	5% of funds distributed based on urban or rural status	Rural Population Internal Percentage of Persons Below 125% of Poverty	10% of Balance Distributed Based on % of Unemployment	10% of Balance Distributed Based on % of Unemployment	2010 census % of persons @ or below 125% of poverty	85% of service \$ distributed based on % of persons @ or below 125% of poverty	% of Total Allocation	Total Allocation Using Rural and Poverty Factors	Minimum Funding Variable	Adjusted for \$ 150,000 Minimum Funding Variable	12 Month Total Allocation	FY 2013 Carryover	Revised 12 Month Total Allocation	Sequestration reduction	Net Effect: Reduction plus carryover		
<b>District 1</b>																			
	MesaCAN	Maricopa/Mesa			6.82%	\$ 31,096	6.14%	\$ 237,841	5.57%	\$ 268,937	\$ -	\$ 268,937	\$ (9,788)	\$ 259,149	\$ -	259,149.00	\$ (19,723)	\$ (19,723.00)	
	CITY OF GLENDALE	Maricopa/Glendale			3.82%	\$ 17,420	4.12%	\$ 159,594	3.67%	\$ 177,014	\$ -	\$ 177,014	\$ (6,442)	\$ 170,572	\$ -	170,572.00	\$ (12,980)	\$ (12,980.00)	
	CITY OF PHOENIX	Maricopa/Phx			23.97%	\$ 109,230	30.40%	\$ 1,177,583	26.67%	\$ 1,286,812	\$ -	\$ 1,286,812	\$ (46,831)	\$ 1,239,981	\$ 200,936.00	1,440,917.00	\$ (94,368)	\$ 106,568.00	
	MARICOPA COUNTY	Maricopa/balance			23.70%	\$ 107,996	17.08%	\$ 661,616	15.95%	\$ 769,612	\$ -	\$ 769,612	\$ (28,009)	\$ 741,603	\$ 333,683.00	1,075,286.00	\$ (56,440)	\$ 277,243.00	
<b>District 2</b>																			
	PIMA COUNTY	Pima			13.39%	\$ 61,004	17.24%	\$ 667,814	15.10%	\$ 728,818	\$ -	\$ 728,818	\$ (26,524)	\$ 702,294	\$ 54,107.00	756,401.00	\$ (53,447)	\$ 660.00	
<b>District 3</b>																			
	COCONINO COUNTY	Coconino	\$ 17,477	7.67%	1.49%	\$ 6,778	1.92%	\$ 74,374	3.23%	\$ 98,629	\$ 51,371	\$ -	\$ -	\$ 150,000	\$ 14,722.00	164,722.00	\$ -	\$ 14,722.00	
	NACOG	Totals	\$ 43,545		4.39%	\$ 20,002	4.78%	\$ 185,160	5.15%	\$ 248,707	\$ -	\$ 248,707	\$ (9,051)	\$ 239,656	\$ 30,448.00	270,104.00	\$ (18,237)	\$ 12,211.00	
		Apache	\$ 2,484	1.09%	0.17%	\$ 765	0.27%	\$ 10,459		\$ 13,708		\$ 13,708	\$ (499)	\$ 13,209		13,209.00			
		Yavapai	\$ 29,827	13.09%	3.39%	\$ 15,466	3.28%	\$ 127,055		\$ 172,348		\$ 172,348	\$ (6,272)	\$ 166,076		166,076.00			
		Navajo	\$ 11,234	4.93%	0.83%	\$ 3,771	1.23%	\$ 47,646		\$ 62,651		\$ 62,651	\$ (2,280)	\$ 60,371		60,371.00			
<b>District 4</b>																			
	WACOG	Totals	\$ 79,250		12.79%	\$ 58,285	8.70%	\$ 337,006	9.83%	\$ 474,541	\$ -	\$ 474,541.00	\$ (17,270)	\$ 457,271	\$ 97,156.00	554,427.00	\$ (34,799)	\$ 62,357.00	
		La Paz	\$ 4,284	1.88%	0.28%	\$ 1,288	0.47%	\$ 18,206		\$ 23,778		\$ 23,778	\$ (865)	\$ 22,913		22,913.00			
		Mohave	\$ 34,065	14.95%	3.57%	\$ 16,265	3.74%	\$ 144,874		\$ 195,204		\$ 195,204	\$ (7,104)	\$ 188,100		188,100.00			
		Yuma	\$ 40,901	17.95%	8.94%	\$ 40,732	4.49%	\$ 173,926		\$ 255,559		\$ 255,559	\$ (9,301)	\$ 246,258		246,258.00			
<b>District 5</b>																			
	CAHRA	Pinal	\$ 43,134	18.93%	5.35%	\$ 24,385	4.75%	\$ 183,998	5.21%	\$ 251,517	\$ -	\$ 251,517	\$ (9,154)	\$ 242,363	\$ -	242,363.00	\$ (18,446)	\$ (18,446.00)	
	GILA COUNTY	Gila	\$ 7,200	3.16%	0.61%	\$ 2,783	0.79%	\$ 30,602	3.23%	\$ 40,585	\$ 109,415	\$ -	\$ -	\$ 150,000	\$ -	150,000.00	\$ -	\$ -	
<b>District 6</b>																			
	SEACAP	Totals	\$ 37,255		3.67%	\$ 16,743	4.08%	\$ 158,045	4.39%	\$ 212,043	\$ -	\$ 212,043	\$ (7,717)	\$ 204,326	\$ 58,065.00	262,391.00	\$ (15,552)	\$ 42,513.00	
		Cochise	\$ 20,257	8.89%	2.00%	\$ 9,111	2.22%	\$ 85,995		\$ 115,363		\$ 115,363	\$ (4,198)	\$ 111,165		111,165.00			
		Graham	\$ 4,534	1.99%	0.38%	\$ 1,746	0.50%	\$ 19,368		\$ 25,648		\$ 25,648	\$ (933)	\$ 24,715		24,715.00			
		Greenlee	\$ 1,208	0.53%	0.13%	\$ 573	0.13%	\$ 5,036		\$ 6,817		\$ 6,817	\$ (248)	\$ 6,569		6,569.00			
		Santa Cruz	\$ 11,256	4.94%	1.17%	\$ 5,313	1.23%	\$ 47,646		\$ 64,215		\$ 64,215	\$ (2,337)	\$ 61,878		61,878.00			
<b>Totals</b>			\$ 227,861	100%	100%	\$ 455,722	100.00%	\$ 3,873,633	98.00%	\$ 4,557,215	\$ 160,786	\$ 4,418,001	\$ (160,786)	\$ 4,557,215	\$ 789,117	5,346,332.00	\$ (323,992)	\$ 465,125.00	
								PPEP	2.00%	\$ 93,004			\$ 93,004	\$ -	93,004.00	\$ (6,612)	\$ (6,612.00)		
								Totals	100.00%	\$ 4,650,219			\$ 4,650,219	\$ 789,117	\$ 5,439,336	\$ (330,604)	\$ 458,513		
<b>GRAND TOTALS</b>													\$ 4,650,219						

# CSBG Discretionary SFY 2014

Community Action Agency Funding Formula  
Proposed Funding Components  
Fund Source - CSBG Discretionary (Funding \$81,457)

ALERT 14-A1

District	Agency	Served	FY 2014 Initial Allocation	Increase/ (Decrease)	FY 2014 Revised Allocation
<b>District 1</b>					
	MesaCAN				
		Maricopa/Mesa	\$ -	\$ -	\$ -
	CITY OF GLENDALE				
		Maricopa/Glendale	\$ -	\$ -	\$ -
	CITY OF PHOENIX				
		Maricopa/Phx	\$ -	\$ -	\$ -
	MARICOPA COUNTY				
		Maricopa/balance	\$ -	\$ -	\$ -
<b>District 2</b>					
	PIMA COUNTY				
		Pima	\$ -	\$ -	\$ -
<b>District 3</b>					
	COCONINO COUNTY				
		Coconino	\$ -	\$ 4,995	\$ 4,995
	NACOG	<b>Totals</b>	\$ -	\$ -	\$ -
		Apache	\$ -	\$ -	\$ -
		Yavapai	\$ -	\$ -	\$ -
		Navajo	\$ -	\$ -	\$ -
<b>District 4</b>					
	WACOG	<b>Totals</b>	\$ -	\$ -	\$ -
		La Paz	\$ -	\$ -	\$ -
		Mohave	\$ -	\$ -	\$ -
		Yuma	\$ -	\$ -	\$ -
<b>District 5</b>					
	CAHRA				
		Pinal	\$ -	\$ -	\$ -
	GILA COUNTY				
		Gila	\$ -	\$ 1,400	\$ 1,400
<b>District 6</b>					
	SEACAP	<b>Totals</b>	\$ -	\$ -	\$ -
		Cochise	\$ -	\$ -	\$ -
		Graham	\$ -	\$ -	\$ -
		Greenlee	\$ -	\$ -	\$ -
		Santa Cruz	\$ -	\$ -	\$ -
<b>Statewide</b>					
	ACAA	Statewide	\$ 55,000	\$ 20,062	\$ 75,062
<b>Totals</b>			<b>\$ 55,000</b>	<b>\$ 26,457</b>	<b>\$ 81,457</b>
FY 2014 Total Allocated					<b>\$ 81,457</b>

Division of Aging and Adult Services  
ALERT

SFY-14-B-1

**Low Income Home Energy Assistance Program (LIHEAP)  
for SFY-2014**

The Division of Aging and Adult Services (DAAS) received its final Federal Fiscal Year 2013 Low Income Home Energy Assistance Program (LIHEAP) allocation from the Administration for Children and Families, Office of Community Services. As a result, State Fiscal Year (SFY) 2014 allocations have been adjusted. The final allocation was higher than the projected sequestration amount as identified in ALERT SFY-14-B resulting in an increase of \$487,243 and a total amount of \$22,723,982.

The following revised contract allocations are being made to designated Utility Assistance Providers to assist low income households pay basic home energy bills for SFY 2014. Allocations made to the Tohono O’odham Nation and Arizona Community Action Association (ACAA) remains unchanged from ALERT SFY-14-B. The approved carryover amount for ACAA is identified in ALERT SFY-14-B-2.

<b>Agency</b>	<b>Allocation</b>
City of Phoenix Human Services Department	\$ 5,462,304
Coconino County Community Services Department	\$ 419,298
Community Action Human Resources Agency	\$ 985,230
Gila County Division of Health and Community Services	\$ 172,749
Maricopa County Human Services Department	\$ 3,215,807
Northern Arizona Council of Governments	\$ 326,218
Pima County Community Action Agency	\$ 925,189
Southeastern Arizona Community Action Program	\$ 902,823
Western Arizona Council of Governments	\$ 1,958,911
City of Glendale Community Action Program	\$ 751,071
Mesa Community Action Network	\$ 1,141,791
Catholic Charities of Yavapai County	\$ 732,173
Tucson Urban League	\$ 2,094,480
Governor’s Office of Energy Policy	\$ 3,548,366
Tohono O’odham Nation	\$ 62,572
<b>Subtotal</b>	<b>\$ 22,698,982</b>
Arizona Community Action Association (For Leveraging Activities)	\$ 25,000
<b>Subtotal</b>	<b>\$ 22,723,982</b>

**These funds must be fully expended by June 30, 2014.**

If you have any questions or require additional information, please contact your assigned Contract Specialist.

Division of Aging and Adult Services  
ALERT

SFY-14-B-2

**Low Income Home Energy Assistance Program (LIHEAP)  
for SFY-2014**

The Division of Aging and Adult Services (DAAS) is allocating \$945,172 of Low Income Home Energy Assistance Program (LIHEAP) funding for State Fiscal Year (SFY) 2014. This amount is comprised of unexpended funds from SFY 2013. Funds in the amount of \$673,140 are being allocated to designated Utility Assistance Providers that demonstrated their capacity to expend their SFY 2013 LIHEAP voucher funds (leaving less than one percent of the SFY 2013 allocation received unspent) to assist low income households pay basic home energy bills. In addition, the Governor's Office of Energy Policy is being allowed to carry forward \$186,655 in low-income residential weatherization funds. Lastly, the Arizona Community Action Association (ACAA) is approved to carry forward \$192,619 of LIHEAP State administrative funding to complete the CAP60 support and coordination that was unable to be expended in SFY 2013.

The following contract allocations are being made for SFY 2014:

<b>Agency</b>	<b>Allocation</b>
City of Phoenix Human Services Department	\$ 267,001
Coconino County Community Services Department	\$ 18,849
Community Action Human Resources Agency	-0-
Gila County Division of Health and Community Services	\$ 9,478
Maricopa County Human Services Department	-0-
Northern Arizona Council of Governments	\$ 16,848
Pima County Community Action Agency	\$ 39,271
Southeastern Arizona Community Action Program	\$ 53,706
Western Arizona Council of Governments	\$ 91,015
City of Glendale Community Action Program	\$ 34,318
Mesa Community Action Network	-0-
Catholic Charities of Yavapai County	\$ 32,706
Tucson Urban League	\$ 109,948
Subtotal	\$ 673,140
Arizona Community Action Association	\$ 192,619
Governor's Office of Energy Policy	\$ 186,655
Total	\$ 1,052,414

**These funds must be fully expended by June 30, 2014.**

If you have any questions or require additional information, please contact your assigned Contract Specialist.

Community Action Agency Funding Formula  
Proposed Funding Components  
Fund Source - LIHEAP (Funding \$23,776,396)

LIHEAP  
SFY 2014

Alert 14-B1/B2  
Revised

District	Agency	Served	5% of funds distributed based on urban or rural status	Rural Population - Percentage of Persons Below 125% of Poverty	% of Unempl oyment	10% of Balance Distributed Based on % of Unemployment	2010 census % of persons @ or below 125% of poverty	85% of service \$ distributed based on % of persons @ or below 125% of poverty	% of Total Allocation	12 Month Total Allocation	Re-distributed Funding (un- spent SFY 2013)	Revised SFY 2014 Allocation
District 1	CITY OF GLENDALE	Maricopa/Glendale			3.82%	\$ 72,846	4.18%	\$ 678,225	3.93%	\$ 751,071	\$ 34,318	\$ 785,389
	CITY OF PHOENIX	Maricopa/Phx			23.93%	\$ 456,772	30.85%	\$ 5,005,532	28.62%	\$ 5,462,304	\$ 267,001	\$ 5,729,305
	MARICOPA COUNTY	Maricopa/balance			24.05%	\$ 459,063	16.99%	\$ 2,756,744	16.85%	\$ 3,215,807	\$ -	\$ 3,215,807
	MesaCAN	Maricopa/Mesa			6.81%	\$ 130,036	6.24%	\$ 1,011,755	5.98%	\$ 1,141,791	\$ -	\$ 1,141,791
District 2	PIMA COUNTY	Pima/balance			5.36%	\$ 102,333	5.07%	\$ 822,856	4.85%	\$ 925,189	\$ 39,271	\$ 964,460
	TUCSON URBAN LEAGUE	Pima/Tucson			8.56%	\$ 163,407	11.90%	\$ 1,931,073	10.97%	\$ 2,094,480	\$ 109,948	\$ 2,204,428
District 3	COCONINO COUNTY	Coconino	\$ 75,016	7.86%	1.48%	\$ 28,345	1.95%	\$ 315,937	2.20%	\$ 419,298	\$ 18,849	\$ 438,147
	CATHOLIC CHARITIES OF YAVAPAI	Yavapai	\$ 128,089	13.42%	3.39%	\$ 64,676	3.32%	\$ 539,408	3.84%	\$ 732,173	\$ 32,706	\$ 764,879
	NACOG	Totals	\$ 58,988			\$ 18,969		\$ 248,261	1.71%	\$ 326,218	\$ 16,848	\$ 343,066
		Apache	\$ 10,695	1.12%	0.17%	\$ 3,200	0.28%	\$ 45,010		\$ 58,905		
		Navajo	\$ 48,293	5.06%	0.83%	\$ 15,769	1.25%	\$ 203,251		\$ 267,313		
District 4	WACOG	Totals	\$ 329,717			\$ 240,751		\$ 1,388,443	10.26%	\$ 1,958,911	\$ 91,015	\$ 2,049,926
		La Paz	\$ 8,881	0.93%	0.13%	\$ 2,404	0.23%	\$ 37,359		\$ 48,644		
		Mohave	\$ 146,291	15.33%	3.56%	\$ 68,018	3.80%	\$ 616,055		\$ 830,364		
		Yuma	\$ 174,545	18.29%	8.92%	\$ 170,329	4.53%	\$ 735,029		\$ 1,079,903		
District 5	CAHRA	Pinal	\$ 171,801	18.00%	4.71%	\$ 89,955	4.46%	\$ 723,474	5.16%	\$ 985,230	\$ -	\$ 985,230
	GILA COUNTY	Gila	\$ 30,923	3.24%	0.61%	\$ 11,631	0.80%	\$ 130,195	0.91%	\$ 172,749	\$ 9,478	\$ 182,227
District 6	SEACAP	Totals	\$ 159,868			\$ 70,020		\$ 672,935	4.73%	\$ 902,823	\$ 53,706	\$ 956,529
		Cochise	\$ 86,946	9.11%	2.00%	\$ 38,101	2.26%	\$ 366,271		\$ 491,318		
		Graham	\$ 19,470	2.04%	0.38%	\$ 7,303	0.51%	\$ 82,125		\$ 108,898		
		Greenlee	\$ 5,159	0.54%	0.13%	\$ 2,397	0.13%	\$ 21,134		\$ 28,690		
		Santa Cruz	\$ 48,293	5.06%	1.16%	\$ 22,219	1.25%	\$ 203,405		\$ 273,917		
		Totals	\$ 954,402	100%	100%	\$ 1,908,804	100%	\$ 16,224,838	100%	\$ 19,088,044	\$ 673,140	\$ 19,761,184

ACAA - Leveraging	\$ 25,000	\$ 25,000
ACAA - FY 13 Carryover	\$ 192,619	\$ 192,619
Governor's Office of Energy Policy	\$ 3,548,366	\$ 3,548,366
Governor's Office FY 13 Carryover	\$ 186,655	\$ 186,655
Tohono O'odham	\$ 62,572	\$ 62,572
Total (ACAA/Commerce/Tohono)	\$ 4,015,212	\$ 4,015,212
Total	\$ 23,103,256	\$ 23,776,396

LIHEAP

5% Rural	\$ 954,402	\$ 954,402
10% Unemployment	\$ 1,908,804	\$ 1,908,804
85% Poverty	\$ 16,224,837	\$ 16,224,837
Tohono O'odham	\$ 62,572	\$ 62,572
ACAA - Leveraging	\$ 25,000	\$ 25,000
ACAA - FY 13 Carryover	\$ 192,619	\$ 192,619
Governor's Office of Energy Policy	\$ 3,548,366	\$ 3,548,366
Governor's Office FY 13 Carryover	\$ 186,655	\$ 186,655
Actual amount less Tohono/ACAA/Comm	\$ 19,088,044	\$ 19,761,184
Total	\$ 23,103,256	\$ 23,776,396

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Division of Aging and Adult Services  
ALERT

SFY-14-G-1

**Social Services Block Grant (SSBG)  
Locally Planned for SFY-2014**

The Division received several modifications to the Locally Planned SSBG allocation from the Maricopa Association of Governments which resulted in an increase to the City of Phoenix Human Services Department, Maricopa County Human Services Department, and Mesa Community Action Network.

The allocations to respective Community Action Agencies are listed below:

<b>Agency</b>	<b>Allocation</b>
City of Phoenix Human Services Department	\$ 680,039
Coconino County Community Services Department	\$ 18,305
Community Action Human Resources Agency	\$ 16,096
Gila County Division of Health and Community Services	\$ 8,048
Maricopa County Human Services Department	\$ 336,270
Northern Arizona Council of Governments	\$ 49,116
Pima County Community Action Agency	\$ -
Southeastern Arizona Community Action Program	\$ -
Western Arizona Council of Governments	\$ -
City of Glendale Community Action Program	\$ -
Mesa Community Action Network	\$ 48,182
Catholic Charities of Yavapai County	\$ 17,465
<b>Total</b>	<b>\$1,173,521</b>

**These funds must be fully expended by June 30, 2014.**

If you have any questions or require additional information, please contact your assigned Contract Specialist.

**SSBG  
SFY 2014**

Community Action Agency Funding Formula  
Proposed Funding Components  
Fund Source - SSBG (Funding \$1,173,522)  
Locally Planned

Alert 14-G1

District	Agency	Served	% of State	Allocation
<b>District I</b>	City of Glendale			
		Maricopa/Glendale	0.00%	\$ -
	City of Phoenix			
		Maricopa/Phx	57.95%	\$ 680,039
	Maricopa County			
		Maricopa/balance	28.65%	\$ 336,270
	MesaCAN			
		Maricopa/Mesa	4.11%	\$ 48,182
<b>District II</b>	Pima County			
		Pima/balance	0.00%	\$ -
	Tucson Urban League			
		Pima/Tucson	0.00%	\$ -
<b>District III</b>	Coconino County			
		Coconino	1.56%	\$ 18,305
	Catholic Charities			
		Yavapai	1.49%	\$ 17,465
	NACOG			
		Multi-county	4.19%	\$ 49,116
<b>District IV</b>	WACOG			
		Multi-county	0.00%	\$ -
<b>District V</b>	CAHRA			
		Pinal	1.37%	\$ 16,096
	Gila County			
		Gila	0.69%	\$ 8,048
<b>District VI</b>	SEACAP			
		Multi-county	0.00%	\$ -
<b>TOTAL</b>			100%	\$ 1,173,521

**DIVISION OF AGING & ADULT SERVICES**

**Alert 14-G1**

**SSBG FUNDS FOR SFY 2014**

**CONTRACTING LEVELS**

COUNTY/PROVIDER	SERVICE	TARGET GROUP	SFY-2014 LOCAL PLAN SSBG	SFY-2014 TOTAL FUNDS	SFY-2014 LOCAL SSBG (+)/(-)
<b>DISTRICT I</b>					
<b>MARICOPA</b>					
City of Phoenix	CMT	AFC	\$ 680,039.00	\$ 680,039.00	\$ 20,984.00
Maricopa County	CMT	AFC	\$ 336,270.00	\$ 336,270.00	\$ 10,376.00
MesaCAN	CMT	AFC	\$ 48,182.00	\$ 48,182.00	\$ 1,487.00
<b>DISTRICT 1 TOTAL</b>			<b>\$ 1,064,491.00</b>	<b>\$ 1,064,491.00</b>	<b>\$ 32,847.00</b>

**DIVISION OF AGING & ADULT SERVICES**

**Alert 14-G1**

**SSBG FUNDS FOR SFY 2014**

**CONTRACTING LEVELS**

COUNTY/PROVIDER	SERVICE	TARGET GROUP	SFY-2014 LOCAL PLAN SSBG	SFY-2014 TOTAL FUNDS	SFY-2014 LOCAL SSBG (+)/(-)
<b>DISTRICT III</b>					
<b>APACHE</b>					
	<b>COUNTY TOTAL</b>		\$ -	\$ -	\$ -
<b>COCONINO</b>					
Coconino County	CMT	AFC - Crisis Intervention	\$ 6,745.00	\$ 6,745.00	\$ -
Coconino County	TNS	ELD/PWD Low Income	\$ 11,560.00	\$ 11,560.00	\$ -
	<b>COUNTY TOTAL</b>		\$ 18,305.00	\$ 18,305.00	\$ -
<b>NAVAJO</b>					
NACOG	CMT	AFC - Crisis Intervention	\$ 15,460.00	\$ 15,460.00	\$ -
NACOG	TNS	AFC	\$ 4,548.00	\$ 4,548.00	\$ (454.00)
	<b>COUNTY TOTAL</b>		\$ 20,008.00	\$ 20,008.00	\$ (454.00)
<b>YAVAPAI</b>					
Catholic Charities	CMT	AFC - Crisis Intervention	\$ 11,644.00	\$ 11,644.00	\$ -
Catholic Charities	CMT	AFC - Crisis Intervention	\$ 5,821.00	\$ 5,821.00	\$ -
NACOG	TNS	AFC	\$ 29,108.00	\$ 29,108.00	\$ 454.00
	<b>COUNTY TOTAL</b>		\$ 46,573.00	\$ 46,573.00	\$ 454.00
<b>DISTRICT 3 TOTAL</b>			\$ 84,886.00	\$ 84,886.00	\$ -

**DIVISION OF AGING & ADULT SERVICES**

**Alert 14-G1**

**SSBG FUNDS FOR SFY 2014**

**CONTRACTING LEVELS**

COUNTY/PROVIDER	SERVICE	TARGET GROUP	SFY-2014 LOCAL PLAN SSBG	SFY-2014 TOTAL FUNDS	SFY-2014 LOCAL SSBG (+)/(-)
<b>DISTRICT V</b>					
<b>GILA</b>					
Gila County	CMT	AFC	\$ 8,048.00	\$ 8,048.00	\$ -
	<b>COUNTY TOTAL</b>		\$ 8,048.00	\$ 8,048.00	\$ -
<b>PINAL</b>					
CAHRA	CMT	AFC	\$ 16,096.00	\$ 16,096.00	\$ -
	<b>COUNTY TOTAL</b>		\$ 16,096.00	\$ 16,096.00	\$ -
<b>DISTRICT 5 TOTAL</b>			\$ 24,144.00	\$ 24,144.00	\$ -

**DIVISION OF AGING & ADULT SERVICES**

Alert 14-G1

**SSBG FUNDS FOR SFY 2014****CONTRACTING LEVELS**

<b>DISTRICT</b>	<b>INITIAL SFY-2014 LOCAL PLAN SSBG</b>	<b>REVISED SFY-2014 LOCAL PLAN SSBG</b>	<b>SFY-2014 TOTAL SSBG</b>
<b>I</b>	<b>\$ 1,031,644.00</b>	<b>\$ 32,847.00</b>	<b>\$ 1,064,491.00</b>
<b>II</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>III</b>	<b>\$ 84,886.00</b>	<b>\$ -</b>	<b>\$ 84,886.00</b>
<b>IV</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>V</b>	<b>\$ 24,144.00</b>	<b>\$ -</b>	<b>\$ 24,144.00</b>
<b>VI</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>TOTAL</b>	<b>\$ 1,140,674.00</b>	<b>\$ 32,847.00</b>	<b>\$ 1,173,521.00</b>

### Policy and Procedures for SFY-2014

Policy and Procedure ALERTS are intended to notify Community Action Network (CAN) Agencies on newly developed, updated or revised Division of Aging and Adult Services Policies and Procedures. Please ensure that all appropriate CAN staff is provided with this information.

#### **Monthly Case Management Report Change**

Effective September 1, 2013, Section F: Total Case Managed Households Served of the Case Management Report (CMT) is removed and will no longer be a required reporting element. New sections, F1 and F2, have been added and contain optional Office of Community Services performance measures. Attachment #1 contains the revised CMT Report and the instructions. An Excel version of the report was previously e-mailed to agencies.

#### **Use of Self-Sufficiency Matrix and Change to Scope of Work**

Section 10.3.7 of the Community Action Program Services Scope of Work currently reads, "Not later than January 1, 2011, complete a self-sufficiency matrix for a minimum of 25 percent (25%) of all case managed households". This Division intends to delete this requirement and add the following, "Effective October 1, 2013, complete the Self-Sufficiency Matrix for all case managed households in which a member of the household is 18 to 59 years of age, not disabled and not a full-time student, and is:

- Unemployed and seeking earned income; or
- Employed and seeking to reduce barriers to maintain earned income; or
- Employed and seeking increased earned income and/or employment benefits."

The results of the Self-Sufficiency Matrix must be reported in Results Oriented Management and Accountability (ROMA), National Performance Indicators (NPI's), goal one. This revision was disseminated in an e-mail dated May 29, 2013 to the Community Action Network and is based on recommendations provided by the CAP60 Super-User Group and the Arizona Community Action Association on behalf of the Community Action Network.

#### **2014 LIHEAP Policy Manual Changes**

The LIHEAP Policy Manual for State Fiscal Year (SFY) 2014 was updated for readability and includes revisions to the numbering system, minor clarifications to language, and the insertion of relevant attachments for easy reference. Attachment #2 itemizes the changes to the SFY 2013 manual and crosswalks it to the SFY 2014 manual. The full text of the policies may be accessed at the following <https://www.azdes.gov/landing.aspx?id=7666>.

#### **LIHEAP Weatherization**

The LIHEAP State Plan for Federal Fiscal Year 2014 identifies the following, "The cost per household for materials and program support expenditures shall not exceed \$6,000.00 using LIHEAP program funds." This change in the plan becomes effective October 1, 2013 and will be referenced in the SFY 2015 LIHEAP Policy Manual.

If you have any questions or require additional information, please contact Raoul Sada at 602-542-6607 or via email at [rsada@azdes.gov](mailto:rsada@azdes.gov).

**Attachment #1**

**SFY-14-J-1**

Agency Name:		Contract #:		Reporting Month and Year:	
Submitted by:		Telephone #:		Date Submitted:	

**A. HOUSEHOLD VOUCHERS**

Type of Assistance	1.) STCS Households #	STCS \$	2.) LIHEAP Households #	LIHEAP \$	3.) LIHEAP Supplemental Households #	LIHEAP Supplemental \$	4.) LIHEAP Assurant 16 Households #	LIHEAP Assurant 16 \$	5.) OTHER Households #	OTHER HH \$	6.) NHN Households #	NHN Households \$	7.) LIHEAP TOTAL Household's
Utility Assistance													
Mortgage, Rent or Motel													
Special Needs													
<b>TOTAL</b>	<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>					<b>0</b>	<b>\$0</b>	<b>0</b>	<b>\$0</b>	<b>0</b>
Any Type of Assistance													

**B. LIHEAP ASSISTED HOUSEHOLDS ONLY**

Type of Assistance	2011 HHS Poverty Guideline (FPL) interval, based on gross income and household size						7.) Section B Totals	C. Vulnerable Categories	1.) 60 Yrs. or Older	2.) Disabled	3.) 5 Yrs. or Younger	4.) Any Vulnerable Group Unduplicated Elderly/Disabled/Child(ren) under 5
	1.) Number of Assisted Households	2.) Under 75% poverty	3.) 75% to 100% poverty	4.) 101%-125% poverty	5.) 126%-150% poverty	6.) Over 150% poverty						
Regular LIHEAP	0						0	Regular LIHEAP				
Supplemental LIHEAP	0						0	Supplemental LIHEAP				
							0					0

<b>D. UNDUPLICATED ANY type of LIHEAP assistance</b> (Households receiving both a Regular LIHEAP and a Supplemental should be counted only one time in this section.)	
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**E. LIHEAP APPLICANT HOUSEHOLDS - ALL CATEGORIES, REGARDLESS OF WHETHER ASSISTED**

Type of Assistance	1.) Total # of Applicant Households	2011 HHS Poverty Guideline (FPL) interval, based on gross income and household size					7.) Totals
		2.) Under 75% poverty	3.) 75% to 100% poverty	4.) 101%-125% poverty	5.) 126%-150% poverty	6.) Over 150% poverty	
Regular LIHEAP							0
Supplemental LIHEAP							0
							0

**DES NOTES:** Areas highlighted in yellow self populate. Drop down lists included for Agency Name and and Reporting Month. Hover over sections with red triangle in corner for directions and examples.

**Section F - OCS Performance Measures (This section is OPTIONAL and may be required beginning 10-1-13)**

<b>F1: Disconnect Notice/Non-Delivery Notice and Currently Disconnected or Out of Fuel Data (Performance Measures Table 4, Tier 2 - Measures 3 &amp; 4)</b>			
Type of LIHEAP Assistance	Disconnect notice or non-delivery notice prior to benefit	Disconnected or Out of Fuel/No Service prior to benefit	Totals:
A. Regular LIHEAP			0
B. Supplemental LIHEAP			0
<b>Total of both types of LIHEAP:</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>F2: Household Energy Education by Type (Assurance 16- Energy Education, Advocacy, Counseling)</b>	
A. In office	
B. In Home	
C. Workshop	
D. Mailed Kit (other)	
<b>Total:</b>	<b>0</b>

Service Provider Notes to DES:

**SFY 2014 CASE MANAGEMENT INSTRUCTIONS (Effective September 1<sup>st</sup>, 2013 through June 30<sup>th</sup>, 2014)**

**A. HOUSEHOLD VOUCHERS**

1. **STCS HH # and STCS \$** - Enter the number of households that received STCS services during the report month. Enter the total dollar amount for the Households that received STCS services during the reporting month. Data should be provided according to the categories: a) utility assistance, b) mortgage, rent or motel, and c) special needs.
2. **LIHEAP HH # and LIHEAP \$** - Enter the number of households that received regular utility assistance and Mortgage, Rent or Motel assistance during the report month. Enter the total dollar amount that the Household received regular LIHEAP and Mortgage, Rent or Motel assistance during the reporting month. Include regular utility payments and deposits.
3. **LIHEAP Supplemental HH # and LIHEAP Supplemental \$** - Enter the number of households that received Supplemental Utility Assistance for the reporting month. Enter the dollar amount for the Households that received Supplemental LIHEAP assistance for the reporting month. This data should not be included under #2 "LIHEAP HH # and LIHEAP \$".
4. **LIHEAP Assurance 16 HH# and LIHEAP Assurance 16\$** - Enter the number of households that received utility assistance and energy conservation education under the Assurance 16 program component. Include both deposits and utility payments. Also enter the dollar amount for the households that received services for the reporting month. The households and funds reported here should also be reported under "LIHEAP #" and "LIHEAP \$", and/or under "LIHEAP Supplemental" and "LIHEAP Supplemental \$".
5. **Other HH # and Other \$** - Enter the number and dollar amount of households that received assistance for the reporting month for utilities, mortgage/rent/motel, or special needs from other sources such as CSBG, ESG, local funds, Energy Assistance Funds or non-DAAS funds as listed on the itemized service budget.
6. **Neighbors Helping Neighbors (NHN)** - Enter the number of households that received a utility assistance payment funded with the NHN funds during the reporting month. This number should NOT be included in either Regular or Supplemental LIHEAP. Enter the dollar amount for the household for the reporting month.
7. **LIHEAP Total HH # - NO DATA ENTRY NECESSARY; THIS IS AN AUTO-SUM CATEGORY.**

**B. LIHEAP ASSISTED HOUSEHOLDS ONLY**

1. Under Number of Assisted Households", (Regular LIHEAP Category and/or the Supplemental LIHEAP category). **NO DATA ENTRY REQUIRED; THE CELLS WILL AUTO-POPULATE BASED UPON DATA ENTERED IN A.2 AND A.3 FOR THE REPORT MONTH.**
2. Enter the number of households that received Regular LIHEAP Assistance and/or Supplemental LIHEAP whose income was under 75% of FPL.
3. Enter the number of households that received Regular LIHEAP Assistance and/or Supplemental LIHEAP whose income was between 75% - 100% of FPL.
4. Enter the number of households that received Regular LIHEAP Assistance and/or Supplemental LIHEAP whose income was between 101% - 125% of FPL.
5. Enter the number of households that received Regular LIHEAP Assistance and/or Supplemental LIHEAP whose income was between 126% and 150% FPL.
6. Enter the number of households that received Regular LIHEAP Assistance and/or Supplemental LIHEAP whose income was over 150% FPL.
7. **NO DATA ENTRY NECESSARY; THIS IS AN AUTO-SUM CATEGORY.**

**C. Vulnerable Categories**

1. Enter the number of households that contained a member Age 60 or older in the Regular LIHEAP Category or the Supplemental LIHEAP category; this data can be duplicated (For example a household may receive points: once under Disabled once under Elderly and once under Age 5 or younger).
2. Enter the number of households which contained a Disabled Household Member in the Regular LIHEAP Category or the Supplemental LIHEAP category; this data can be duplicated (For example a household may receive points: once under Disabled once under Elderly and once under Age 5 or younger).
3. Enter the number of households which contained a Household Member Age 5 or Younger in the Regular LIHEAP Category or the Supplemental LIHEAP category; this data can be duplicated (For example a household may receive points: once under Disabled once under Elderly and once under Age 5 or younger).
4. **Number of households by Any Vulnerable Group for EACH Type of Assistance UNDUPLICATED Elderly/Disabled/Young Child** - For each type of LIHEAP assistance provided, includes the unduplicated number of households that had at least one member belonging to any of the three vulnerable household groups. For example, if a Utility Assistance was provided to a household that includes any vulnerable members, then count that household once under any vulnerable group (Elderly, Disabled, or Young Child) for regular LIHEAP. **THIS DATA MUST BE UNDUPLICATED ACROSS THE VULNERABLE CATEGORIES.** (Another example: If a Household contained one member who was disabled and one member who was Age 5 or Younger, this household would be counted only ONCE).

**D. UNDUPLICATED NUMBER OF HOUSEHOLDS SERVED BY ANY TYPE OF LIHEAP ASSISTANCE**

Enter the total number of Households that received LIHEAP Assistance. **THIS DATA MUST BE UNDUPLICATED.** Count a household once that received at least one type of LIHEAP assistance regardless of the type(s) of assistance provided. For example, if a household received a regular LIHEAP assistance benefit and a LIHEAP Supplemental assistance benefit, then count that household once under ANY Type of LIHEAP assistance, regardless of receiving two types of LIHEAP assistance.

**E. LIHEAP APPLICANT HOUSEHOLDS - ALL CATEGORIES REGARDLESS OF WHETHER ASSISTED**

1. Enter the number of households that **applied** for Regular LIHEAP Assistance and/or Supplemental LIHEAP whether or not assisted for the report month. (This should include households that were denied, turned away, etc.)
2. Enter the number of households that **applied** for Regular LIHEAP Assistance and/or Supplemental LIHEAP whose income is under 75% of FPL, whether assisted or not.
3. Enter the number of households that **applied** for Regular LIHEAP Assistance and/or Supplemental LIHEAP whose income is between 75 to 100% of FPL, whether assisted or not.
4. Enter the number of households that **applied** for Regular LIHEAP Assistance and/or Supplemental LIHEAP whose income is between 101% to 125% of FPL, whether assisted or not.
5. Enter the number of households that **applied** for Regular LIHEAP Assistance and/or Supplemental LIHEAP whose income is between 126% to 150% of FPL, whether assisted or not.
6. Enter the number of households that **applied** for Regular LIHEAP Assistance and/or Supplemental LIHEAP whose income is over 150% of FPL, whether assisted or not.
7. **NO DATA ENTRY NECESSARY; THIS IS AN AUTO-SUM CATEGORY**

**F1. Disconnect Notice/Non Delivery Notice and Currently Disconnected or Out of Fuel Data (Performance Measures, Table 4, Tier 2 - Measures 3 & 4)** - This section reports the number of unduplicated households that were already disconnected or were out of fuel/had no service at time of the application. DES Directive: Do Not input data in cells that have "0"s and are highlighted in light yellow. They will self-populate. A) Enter households that received LIHEAP assistance who had a disconnect or non-delivery notice prior to receiving the LIHEAP assistance. B) Enter households that received Supplemental LIHEAP assistance who had a disconnect or non-delivery notice prior to receiving the Supplemental LIHEAP assistance.

**F2. Household Energy Education by Type (Assurance 16 - Energy Education, Advocacy, Counseling):** A) In Office - Enter the number of households that received Energy Education offered in the office. B) In Home - Enter the number of households that received Energy Education offered in the home. C) Workshop - Enter the number of households that received Energy Education through a workshop. The workshop can be held in the office and must include two or more households. D) Mailed Kit (other) - This data is included in the performance measures as a selection, however, it is understood that most Service Providers do not utilize this type of delivery for education, therefore, it can be used for "other" means of education delivery.

## 2013 vs. 2014 LIHEAP Policy Manual Change Matrix

2013 Pg. #	2014 Pg. #	Change or Addition	Logic
Entire Manual	Entire Manual	Contract Agencies/CAP Agencies changed to Service Providers	To include non Contract/CAP Agencies who provide LIHEAP assistance.
Contents – ii to iii	Contents – no page numbers	Table of Contents was manually entered. It is electronically created which will allow for automatic updates as needed.	Will allow for expedient updates
All	All	Chapter numbers were from 100 through 1003 and have been updated (100-2000) with sub-sections ranging from .01+. The contents of these chapters have not changed unless noted in this matrix.	Previous numbering system was not in sequence within the context of the policy manual.
1	1	101 Purpose is changed to 100.01 Purpose. 102 Principles now reads 100.02 Principles.	Previous numbering system was not in sequence within the context of the policy manual.
2	2	103 Format changed to 100.03 Format. 104 Changes in Policy and Procedures changed to 100.04 AND  Added: section C. Subsequent Alerts related to policy changes or clarifications will be added to the policy manual by Service Providers to ensure that staff has the most up to date information.  105 Policy Questions and Clarifications is now 100.05.  105(B) Email address added <a href="mailto:kcruz@azdes.gov">kcruz@azdes.gov</a> .	Previous numbering system was not in sequence within the context of the policy manual.  Provides the ability to make updates to the manual as needed and ensures that providers add the information to their manuals on hand.  Previous numbering system was not in sequence within the context of the policy manual.  Updated contact information.
3	2	200 Federal Statute, Section 2604C changed to 100.06.	Previous numbering system was not in sequence within the context of the policy manual.

## 2013 vs. 2014 LIHEAP Policy Manual Change Matrix

2013 Pg. #	2014 Pg. #	Change or Addition	Logic
3	3	201 Home Visit Definition changed to 100.07	Previous numbering system was not in sequence within the context of the policy manual.
4	4	300 CAP60 Application Process and Procedure changed to 200 Database Application Process and Procedures.  300.1 Completing the CAP60 Process is now 200.01 Completing the Database Process  300.02 is now 200.02 The CAP60 form contains the following required elements changed to "Verification of Data Management Systems (DMS) Reports Submitted to DES."	Removed reference to CAP60 to include service providers who do not use this database system.  To address databases service providers use other than CAP60. Under Eligible Applicant – more applicable in this section.  To provide service providers with information regarding required reports.
4	8	300.03 Right to Request Financial Assistance moved to Page 8 , section 600.01	Moved to Eligible Applicant section – more applicable in this section
N/A	4	200.02 Verification of Data Management Systems (DMS) Reports Submitted to DES is a new section. This section explains the required reports and how they will be sent to DES.	To provide Service Providers with reports required by DES and instructions on how to verify reports.

## 2013 vs. 2014 LIHEAP Policy Manual Change Matrix

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2013 Pg. #	2014 Pg. #	Change or Addition	Logic
4	5	<p>400. The Standard Household Unit is changed to section 300.</p> <p>400 (A) Boarders... is changed to 300.01 Boarder Definition. – Added “Jane applies for LIHEAP assistance.” (second to last sentence)</p> <p>400(A) Examples were 1 through 3 and are now 300.01 (A-C).</p>	<p>Previous numbering system was not in sequence within the context of the policy manual.</p> <p>Clarification of scenario.</p> <p>Previous numbering system was not in sequence within the context of the policy manual.</p>
5	5	<p>400(B) Roommates is changed to 300.02 Roommate Definition.</p> <p>400(B) Examples 1 and 2 changed to 300.02 ‘A’ and ‘B’</p>	
6	6	<p>500 Verification and Documentation is changed to 400</p> <p>500(1) Verification is changed to 400.01</p> <p>500.01(B) is changed to 400.01(B) Contract Agency is changed to Service Provider.</p> <p>500(2) Documentation is changed to 400.02</p>	<p>Previous numbering system was not in sequence within the context of the policy manual.</p> <p>Language changed to address providers who are not contracted directly with DES.</p> <p>Previous numbering system was not in sequence within the context of the policy manual.</p>

## 2013 vs. 2014 LIHEAP Policy Manual Change Matrix

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2013 Pg. #	2014 Pg. #	Change or Addition	Logic
6	7	<p>500(3) Mandatory Verification changed to 400.03.</p> <p>The bottom of page added 'Collateral contact CANNOT be used to verify citizenship or legal resident status in text box.</p>	<p>Previous numbering system was not in sequence within the context of the policy manual. Context emphasis.</p>
8	8	<p>501 An Eligible Applicant changed to 600 502 Residency changed to 700</p>	<p>Previous numbering system was not in sequence within the context of the policy manual.</p>
8	7,8	<p>FY 14 Manual: 400.03(B) - Added 'Exhibit I' Hyperlink 400.03(D) – Added SMI Chart Hyperlink 400.03(D) – Added SMI Attachment 3 400.03(D) – Added Simplified LIHEAP Income Chart Attachment 4</p>	<p>Navigation ease. Navigation ease. Simplified Chart provided for optional use.</p>
8	8	<p>FY 14 Manual: 600(3) - Paragraph 2 – Sworn Affidavit (Attachment 1) Hyperlink. 600(4) - Added LIHEAP Worksheet Link (see section 1300 page 10)</p>	<p>Previous numbering system was not in sequence within the context of the policy manual. Navigation ease</p>
9	9	<p>503. Previously Granted Applicants is changed to 800 504. Abandonment/Incarceration/Death is changed to 900.</p>	<p>Previous numbering system was not in sequence within the context of the policy manual.</p>

## 2013 vs. 2014 LIHEAP Policy Manual Change Matrix

2013 Pg. #	2014 Pg. #	Change or Addition	Logic
10	9	505. Tribal Members is changed to 1000 Tribal Members  Fort Mohave Tribe deleted / White Mountain Apache Tribe added	Previous numbering system was not in sequence within the context of the policy manual. Current information.
11	10	506. Time Limits is changed to 1100. 507. Allowable Categories for Financial Assistance now 1200. 600. Eligible Determination and Completing the LIHEAP Worksheet now 1300. FY 14 Manual -1300 Added hyperlink (Attachment 2)  1300.01 SMI Income Chart Percent of Poverty 600(1) points changed from 4, 3, 2, 1 to 5,4, 3, 2	Previous numbering system was not in sequence within the context of the policy manual.  Navigation ease  Corrected point system to reflect State Plan and current eligibility practices.
11	10	600(1) Income of All Household Members changed to 1300.01	Previous numbering system was not in sequence within the context of the policy manual.
11	11	600(2) Energy Burden changed to 1300.02	
13	11 & 12	600(3) Energy Need changed to 1300.03	Previous numbering system was not in sequence within the context of the policy manual.
13	12	600(3) Bullet 4 changed to 1300.03 bullet 4 now reads "handicapped" changed to "disabled"	Language clarification.
14	13	700. LIHEAP Supplemental Benefit changed to 1400.	Previous numbering system was not in sequence within the context of the policy manual.

## 2013 vs. 2014 LIHEAP Policy Manual Change Matrix

2013 Pg. #	2014 Pg. #	Change or Addition	Logic
15	14	800. Financial Eligibility for the LIHEAP Program Effective: July 1, 2012 to June 30, 2013 is changed to 1500. Dates changed to July 1, 2013 to June 30, 2014  801 Income is now 1500.01 801.1 Countable income is now 1500.02	Previous numbering system was not in sequence within the context of the policy manual.  Current information.
16	15	801.2 Individual's Who's Income must be counted is now 1500.03 801.3 Individuals Who's Income Will not be Counted is now 1500.04 802 Earned Income now 1500.05 802.1 Types of Earned Income changed to 1500.05(I)	Previous numbering system was not in sequence within the context of the policy manual.
18	18	802.2 Verification of Earned Income now 1500.06	Previous numbering system was not in sequence within the context of the policy manual.
19	19	803 Unearned Income now 1500.07 803.01 Types of Unearned Income changed to 1500.07(I)	Previous numbering system was not in sequence within the context of the policy manual.
21	22	803.2 Verification of Unearned Income now 1500.08  *Exception now in text box 804 Excluded Income now 1500.09	Previous numbering system was not in sequence within the context of the policy manual.  To draw attention to information
24	25	805 Income Source now 1500.10 .1 Documentation changed to A. Documentation	Previous numbering system was not in sequence within the context of the policy manual.

## 2013 vs. 2014 LIHEAP Policy Manual Change Matrix

2013 Pg. #	2014 Pg. #	Change or Addition	Logic
24	26	805.2 Calculating Income changed to 1500.11 806 Future Income changed to 1500.12	Previous numbering system was not in sequence within the context of the policy manual.
24	27	900 Decision Notices changed to 1600 901 Approval Notices changed to 1600.01 902 Denial Notice now 1600.02	Previous numbering system was not in sequence within the context of the policy manual.
25	27	1000 Payment Process now 1600.03	Previous numbering system was not in sequence within the context of the policy manual.
25	27	1001 Grievance Hearing change to Grievance Process and is now 1700	Previous numbering system was not in sequence within the context of the policy manual. Consistency in numbering system.
25	27, 28	1002 Right to File now 1700.01 1002 (.1-.3) changed to 1700.01 (A-C) (Reasons for Requesting a Grievance Hearing, Time Limits and Notification Requirements)	
25	28	1700.01(B) EN005 deleted  1003 Contract Agency changed to Service Provider's Responsibilities and changed to 1700.02.	
			Not all service providers utilize the EN005 application. Language changed to address providers who are not contracted directly with DES.

## 2013 vs. 2014 LIHEAP Policy Manual Change Matrix

2013 Pg. #	2014 Pg. #	Change or Addition	Logic
26	28	1004 Appeals changed to 1700.03	Previous numbering system was not in sequence within the context of the policy manual. Updated site code information.
26	28 & 29	1004.1 Appellant's Appeal of Contract Agency's Decision is changed to 1700.03(I)(B) site code 086Z changed to 950A.	
26	29	1004.2 Contract Agency is changed to 1700.04 and Contract Agency changed to Service Provider	Previous numbering system was not in sequence within the context of the policy manual. Language changed to address providers who are not contracted directly with DES.
		1004.3 Division of Aging and Adult Services Responsibilities is changed to 1700.05	Previous numbering system was not in sequence within the context of the policy manual.

## 2013 vs. 2014 LIHEAP Policy Manual Change Matrix

2013 Pg. #	2014 Pg. #	Change or Addition	Logic
27	30	1004.4 Appellant's Appeal of Community Division of Aging and Adult Services Decision changed to 1700.06(B). 1004.4(B) Site Code 086Z changed to 950A 1004.5 Contract Agency's Appeal Rights changed to 1700.07	Previous numbering system was not in sequence within the context of the policy manual. Updated site code information.
		1004.5 Contract Agency's changed to Service Provider's.	Language changed to address providers who are not contracted directly with DES.
		1004.5(B) Site Code 086Z changed to 950A and is Changed to 1700.07(B)	Updated site code information.
27, 28	31	1004.6 Arizona Department of Economic Security Changed to 1700.08 and Contract Agency changed to Service Provider.	Language changed to address providers who are not contracted directly with DES.
29	31	2000 Operating Principles changed to 1800 2001 Nondiscrimination changed to 1800.01	Previous numbering system was not in sequence within the context of the policy manual.
29	32	.1 Requirements changed to 'I' 2002 Information to the Public changed to 1900 2003 Confidential Information changed to 2000	
Previously this document was not included within the Manual	Exhibit I (Page 1)	Exhibit I, Easy Access to Citizenship Verification and Non-Citizen Legal Permanent Resident Status has been added to the Policy Manual. All the information in this Exhibit has no context changes	Information remains the same as SFY 2012 Navigation ease

## 2013 vs. 2014 LIHEAP Policy Manual Change Matrix

2013 Pg. #	2014 Pg. #	Change or Addition	Logic
Ibid	Attachment 1 (Page 1)	Attachment 1 – Affidavit that Documents are True is included in Exhibit I in both English and Spanish. Information remains the same as SFY 2013	Information remains the same as SFY 2013 Navigation ease
Ibid	Attachment 2 (Page 1)	LIHEAP ELIGIBILITY Worksheet included at Attachment 2	Previously not included in Policy Manual – quick access to document.
Ibid	Attachment 3 (Page 1)	DES Simplified LIHEAP Income Chart	Previously not included in Policy Manual – quick access to document.
Ibid	Attachment 4 (Page 1)	DES LIHEAP Income Chart FPG% and SMI%	Previously not included in Policy Manual – Easy access to information.
Ibid	Attachment 5 (Page 1)	Attachment 5 is a composition of historical questions and answers regarding eligibility and unique circumstances by Service Providers’ staff	To answer frequently asked questions.

**Technical Assistance  
for SFY-2014**

Technical Assistance ALERTS are generated periodically to update contractual and/or programmatic requirements and/or clarifications.

The ADES Special Term and Condition Background Checks for Employment through the Central Registry will be changed to enable Contractors to have individuals work while their background checks are pending, and to update the website. The term will be modified to add the underlined language:

“A person awaiting receipt of the Central Registry Background Check may provide direct services to ADES clients after completion and submittal of the Direct Service Position certification if the certification states:

1. The person is not currently the subject of an investigation of child abuse or neglect in Arizona or another state or jurisdiction; and
2. The person has not been the subject of an investigation of child abuse or neglect in Arizona, or another state or jurisdiction, which resulted in a substantiated finding.

The Contractor shall maintain the Central Registry Background Check results and any related forms or documents in a confidential file for five (5) years after termination of the Contract. The Request for Search of Central Registry for Background Check is located at: <https://www.azdes.gov/opac/>.”

Any questions should be directed to the Agency’s designated DAAS Contract Specialist.

**COMMUNITY ACTION FUNDING FORMULA  
INITIAL SFY 2014 ALLOCATIONS**

	<b>CSBG</b>	<b>CSBG Discretionary</b>	<b>CSBG Carryover</b>	<b>LIHEAP</b>	<b>LIHEAP Re-distributed</b>	<b>TANF</b>	<b>SSBG</b>	<b>CENTURYLINK</b>	<b>NHN</b>	<b>SFY 2014 ALLOCATION</b>
ACAA	\$ -	\$ 55,000	\$ -	\$ 134,036	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 189,036
CAHRA	\$ 260,809	\$ -	\$ -	\$ 964,009	\$ -	\$ 183,082	\$ 16,096	\$ 5,155	\$ 2,062	\$ 1,431,213
Catholic Charities	\$ -	\$ -	\$ -	\$ 716,404	\$ -	\$ -	\$ 17,465	\$ -	\$ 1,523	\$ 735,392
City of Glendale	\$ 183,552	\$ -	\$ -	\$ 734,895	\$ -	\$ 150,000	\$ -	\$ 3,952	\$ 1,581	\$ 1,073,980
City of Phoenix	\$ 1,334,349	\$ -	\$ -	\$ 5,344,660	\$ -	\$ 1,012,130	\$ 659,055	\$ 28,735	\$ 11,495	\$ 8,390,424
Coconino County	\$ 150,000	\$ -	\$ -	\$ 410,266	\$ -	\$ 150,000	\$ 18,305	\$ 2,174	\$ 869	\$ 731,614
Governor's Office of Energy Policy	\$ -	\$ -	\$ -	\$ 3,472,235	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,472,235
Gila County	\$ 150,000	\$ -	\$ -	\$ 169,029	\$ -	\$ 150,000	\$ 8,048	\$ 905	\$ 362	\$ 478,344
Maricopa County	\$ 798,043	\$ -	\$ -	\$ 3,146,546	\$ -	\$ 557,179	\$ 325,893	\$ 16,907	\$ 6,763	\$ 4,851,331
MesaCAN	\$ 278,872	\$ -	\$ -	\$ 1,117,199	\$ -	\$ 204,778	\$ 46,696	\$ 6,012	\$ 2,401	\$ 1,655,958
NACOG	\$ 257,893	\$ -	\$ -	\$ 319,193	\$ -	\$ 180,645	\$ 49,116	\$ 5,236	\$ 572	\$ 812,655
Pima County	\$ 755,741	\$ -	\$ -	\$ 905,262	\$ -	\$ 557,179	\$ -	\$ 15,894	\$ 1,949	\$ 2,236,025
PPEP	\$ 99,616	\$ -	\$ -	\$ -	\$ -	\$ 74,480	\$ -	\$ -	\$ -	\$ 174,096
SEACAP	\$ 219,878	\$ -	\$ -	\$ 883,376	\$ -	\$ 165,896	\$ -	\$ 4,777	\$ 1,910	\$ 1,275,837
Tohono Odham	\$ -	\$ -	\$ -	\$ 62,572	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 62,572
Tucson Urban League	\$ -	\$ -	\$ -	\$ 2,049,370	\$ -	\$ -	\$ -	\$ -	\$ 4,409	\$ 2,053,779
WACOG	\$ 492,070	\$ -	\$ -	\$ 1,916,723	\$ -	\$ 338,631	\$ -	\$ 10,253	\$ 4,104	\$ 2,761,781
<b>Totals</b>	<b>\$ 4,980,823</b>	<b>\$ 55,000</b>	<b>\$ -</b>	<b>\$ 22,345,775</b>	<b>\$ -</b>	<b>\$ 3,724,000</b>	<b>\$ 1,140,674</b>	<b>\$ 100,000</b>	<b>\$ 40,000</b>	<b>\$ 32,386,272</b>

Notes:

1. SSBG Funds are Locally Planned, only.
2. \$25,000 LIHEAP funding for ACAA is for Leveraging activities.

**Bolded numbers represent changes in funding.**

**COMMUNITY ACTION FUNDING FORMULA  
REVISED SFY 2014 ALLOCATIONS**

	CSBG	CSBG Discretionary	CSBG Carryover	LIHEAP	LIHEAP Re-distributed	TANF	SSBG	CENTURYLINK	NHN	SFY 2014 ALLOCATION
ACAA	\$ -	\$ <b>75,062</b>	\$ -	\$ 217,619	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 292,681
CAHRA	\$ <b>242,363</b>	\$ -	\$ -	\$ <b>985,230</b>	\$ -	\$ 183,082	\$ 16,096	\$ 5,155	\$ 2,062	\$ <b>1,433,988</b>
Catholic Charities	\$ -	\$ -	\$ -	\$ <b>732,173</b>	\$ <b>32,706</b>	\$ -	\$ 17,465	\$ -	\$ 1,523	\$ <b>783,867</b>
City of Glendale	\$ <b>170,572</b>	\$ -	\$ -	\$ <b>751,071</b>	\$ <b>34,318</b>	\$ 150,000	\$ -	\$ 3,952	\$ 1,581	\$ <b>1,111,494</b>
City of Phoenix	\$ <b>1,239,981</b>	\$ -	\$ <b>200,936</b>	\$ <b>5,462,304</b>	\$ <b>267,001</b>	\$ 1,012,130	\$ <b>680,039</b>	\$ 28,735	\$ 11,495	\$ <b>8,902,621</b>
Coconino County	\$ <b>150,000</b>	\$ <b>4,995</b>	\$ <b>14,722</b>	\$ <b>419,298</b>	\$ <b>18,849</b>	\$ 150,000	\$ 18,305	\$ 2,174	\$ 869	\$ <b>779,212</b>
Governor's Office of Energy Policy	\$ -	\$ -	\$ -	\$ <b>3,735,021</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ <b>3,735,021</b>
Gila County	\$ <b>150,000</b>	\$ <b>1,400</b>	\$ -	\$ <b>172,749</b>	\$ <b>9,478</b>	\$ 150,000	\$ 8,048	\$ 905	\$ 362	\$ <b>492,942</b>
Maricopa County	\$ <b>741,603</b>	\$ -	\$ <b>333,683</b>	\$ <b>3,215,807</b>	\$ -	\$ 557,179	\$ <b>336,270</b>	\$ 16,907	\$ 6,763	\$ <b>5,208,212</b>
MesaCAN	\$ <b>259,149</b>	\$ -	\$ -	\$ <b>1,141,791</b>	\$ -	\$ 204,778	\$ <b>48,182</b>	\$ 6,012	\$ 2,401	\$ <b>1,662,313</b>
NACOG	\$ <b>239,656</b>	\$ -	\$ <b>30,448</b>	\$ <b>326,218</b>	\$ <b>16,848</b>	\$ 180,645	\$ 49,116	\$ 5,236	\$ 572	\$ <b>848,739</b>
Pima County	\$ <b>702,294</b>	\$ -	\$ <b>54,107</b>	\$ <b>925,189</b>	\$ <b>39,271</b>	\$ 557,179	\$ -	\$ 15,894	\$ 1,949	\$ <b>2,295,883</b>
PPEP	\$ <b>93,004</b>	\$ -	\$ -	\$ -	\$ -	\$ 74,480	\$ -	\$ -	\$ -	\$ <b>167,484</b>
SEACAP	\$ <b>204,326</b>	\$ -	\$ <b>58,065</b>	\$ <b>902,823</b>	\$ <b>53,706</b>	\$ 165,896	\$ -	\$ 4,777	\$ 1,910	\$ <b>1,391,503</b>
Tohono Odham	\$ -	\$ -	\$ -	\$ 62,572	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 62,572
Tucson Urban League	\$ -	\$ -	\$ -	\$ <b>2,094,480</b>	\$ <b>109,948</b>	\$ -	\$ -	\$ -	\$ 4,409	\$ <b>2,208,837</b>
WACOG	\$ <b>457,271</b>	\$ -	\$ <b>97,156</b>	\$ <b>1,958,911</b>	\$ <b>91,015</b>	\$ 338,631	\$ -	\$ 10,253	\$ 4,104	\$ <b>2,957,341</b>
<b>Totals</b>	<b>\$ 4,650,219</b>	<b>\$ 81,457</b>	<b>\$ 789,117</b>	<b>\$ 23,103,256</b>	<b>\$ 673,140</b>	<b>\$ 3,724,000</b>	<b>\$ 1,173,521</b>	<b>\$ 100,000</b>	<b>\$ 40,000</b>	<b>\$ 34,334,710</b>

Note:

1. SSBG Funds are Locally Planned, only.
2. \$25,000 LIHEAP funding for ACAA is for Leveraging activities.

**Bolded numbers represent changes in funding.**

**NET INCREASES/(DECREASES)**

	<b>CSBG</b>	<b>CSBG Discretionary</b>	<b>CSBG Carryover</b>	<b>LIHEAP</b>	<b>LIHEAP Re-distributed</b>	<b>TANF</b>	<b>SSBG</b>	<b>CENTURYLINK</b>	<b>NHN</b>	<b>SFY 2014 ALLOCATION</b>
ACAA	\$ -	\$ 20,062	\$ -	\$ 83,583	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 103,645
CAHRA	\$ (18,446)	\$ -	\$ -	\$ 21,221	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,775
Catholic Charities	\$ -	\$ -	\$ -	\$ 15,769	\$ 32,706	\$ -	\$ -	\$ -	\$ -	\$ 48,475
City of Glendale	\$ (12,980)	\$ -	\$ -	\$ 16,176	\$ 34,318	\$ -	\$ -	\$ -	\$ -	\$ 37,514
City of Phoenix	\$ (94,368)	\$ -	\$ 200,936	\$ 117,644	\$ 267,001	\$ -	\$ 20,984	\$ -	\$ -	\$ 512,197
Coconino County	\$ -	\$ 4,995	\$ 14,722	\$ 9,032	\$ 18,849	\$ -	\$ -	\$ -	\$ -	\$ 47,598
Governor's Office of Energy Policy	\$ -	\$ -	\$ -	\$ 262,786	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 262,786
Gila County	\$ -	\$ 1,400	\$ -	\$ 3,720	\$ 9,478	\$ -	\$ -	\$ -	\$ -	\$ 14,598
Maricopa County	\$ (56,440)	\$ -	\$ 333,683	\$ 69,261	\$ -	\$ -	\$ 10,377	\$ -	\$ -	\$ 356,881
MesaCAN	\$ (19,723)	\$ -	\$ -	\$ 24,592	\$ -	\$ -	\$ 1,486	\$ -	\$ -	\$ 6,355
NACOG	\$ (18,237)	\$ -	\$ 30,448	\$ 7,025	\$ 16,848	\$ -	\$ -	\$ -	\$ -	\$ 36,084
Pima County	\$ (53,447)	\$ -	\$ 54,107	\$ 19,927	\$ 39,271	\$ -	\$ -	\$ -	\$ -	\$ 59,858
PPEP	\$ (6,612)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (6,612)
SEACAP	\$ (15,552)	\$ -	\$ 58,065	\$ 19,448	\$ 53,706	\$ -	\$ -	\$ -	\$ -	\$ 115,667
Tohono Odham	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tucson Urban League	\$ -	\$ -	\$ -	\$ 45,110	\$ 109,948	\$ -	\$ -	\$ -	\$ -	\$ 155,058
WACOG	\$ (34,799)	\$ -	\$ 97,156	\$ 42,188	\$ 91,015	\$ -	\$ -	\$ -	\$ -	\$ 195,560
<b>Totals</b>	<b>\$ (330,604)</b>	<b>\$ 26,457</b>	<b>\$ 789,117</b>	<b>\$ 757,482</b>	<b>\$ 673,140</b>	<b>\$ -</b>	<b>\$ 32,847</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 1,948,439</b>

Bolded numbers represent changes in funding.

**COMMUNITY ACTION FUNDING FORMULA  
SFY 2014 ALLOCATIONS**

	CSBG	CSBG Discretionary	CSBG Carryover	LIHEAP	LIHEAP Re-distributed	TANF	SSBG	CENTURYLINK	NHN	SFY 2014 ALLOCATION
ACAA	\$ -	\$ 75,062	\$ -	\$ 217,619	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 292,681
CAHRA	\$ 242,363	\$ -	\$ -	\$ 985,230	\$ -	\$ 183,082	\$ 16,096	\$ 5,155	\$ 2,062	\$ 1,433,988
Catholic Charities	\$ -	\$ -	\$ -	\$ 732,173	\$ 32,706	\$ -	\$ 17,465	\$ -	\$ 1,523	\$ 783,867
City of Glendale	\$ 170,572	\$ -	\$ -	\$ 751,071	\$ 34,318	\$ 150,000	\$ -	\$ 3,952	\$ 1,581	\$ 1,111,494
City of Phoenix	\$ 1,239,981	\$ -	\$ 200,936	\$ 5,462,304	\$ 267,001	\$ 1,012,130	\$ 680,039	\$ 28,735	\$ 11,495	\$ 8,902,621
Coconino County	\$ 150,000	\$ 4,995	\$ 14,722	\$ 419,298	\$ 18,849	\$ 150,000	\$ 18,305	\$ 2,174	\$ 869	\$ 779,212
Gov's Office on Energy Policy	\$ -	\$ -	\$ -	\$ 3,735,021	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,735,021
Gila County	\$ 150,000	\$ 1,400	\$ -	\$ 172,749	\$ 9,478	\$ 150,000	\$ 8,048	\$ 905	\$ 362	\$ 492,942
Maricopa County	\$ 741,603	\$ -	\$ 333,683	\$ 3,215,807	\$ -	\$ 557,179	\$ 336,270	\$ 16,907	\$ 6,763	\$ 5,208,212
MesaCAN	\$ 259,149	\$ -	\$ -	\$ 1,141,791	\$ -	\$ 204,778	\$ 48,182	\$ 6,012	\$ 2,401	\$ 1,662,313
NACOG	\$ 239,656	\$ -	\$ 30,448	\$ 326,218	\$ 16,848	\$ 180,645	\$ 49,116	\$ 5,236	\$ 572	\$ 848,739
Pima County	\$ 702,294	\$ -	\$ 54,107	\$ 925,189	\$ 39,271	\$ 557,179	\$ -	\$ 15,894	\$ 1,949	\$ 2,295,883
PPEP	\$ 93,004	\$ -	\$ -	\$ -	\$ -	\$ 74,480	\$ -	\$ -	\$ -	\$ 167,484
SEACAP	\$ 204,326	\$ -	\$ 58,065	\$ 902,823	\$ 53,706	\$ 165,896	\$ -	\$ 4,777	\$ 1,910	\$ 1,391,503
Tohono Odham	\$ -	\$ -	\$ -	\$ 62,572	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 62,572
Tucson Urban League	\$ -	\$ -	\$ -	\$ 2,094,480	\$ 109,948	\$ -	\$ -	\$ -	\$ 4,409	\$ 2,208,837
WACOG	\$ 457,271	\$ -	\$ 97,156	\$ 1,958,911	\$ 91,015	\$ 338,631	\$ -	\$ 10,253	\$ 4,104	\$ 2,957,341
<hr/>										
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Totals	\$ 4,650,219	\$ 81,457	\$ 789,117	\$ 23,103,256	\$ 673,140	\$ 3,724,000	\$ 1,173,521	\$ 100,000	\$ 40,000	\$ 34,334,710

ACAA

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ -	\$ -	\$ -
CSBG Discretionary	\$ 55,000	\$ 20,062	\$ 75,062
CSBG Carryover	\$ -	\$ -	
LIHEAP	\$ 134,036	\$ 83,583	\$ 217,619
LIHEAP Re-distributed	\$ -	\$ -	
TANF	\$ -	\$ -	\$ -
SSBG	\$ -	\$ -	\$ -
CENTURLINK	\$ -	\$ -	\$ -
NHN	\$ -	\$ -	\$ -
<b>TOTAL</b>	\$ 189,036	\$ 103,645	\$ 292,681

Bolded numbers represent changes in funding.

CAHRA

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ 260,809	\$ (18,446)	\$ 242,363
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ -	\$ -
LIHEAP	\$ 964,009	\$ 21,221	\$ 985,230
LIHEAP Re-distributed	\$ -	\$ -	\$ -
TANF	\$ 183,082	\$ -	\$ 183,082
SSBG	\$ 16,096	\$ -	\$ 16,096
CENTURLINK	\$ 5,155	\$ -	\$ 5,155
NHN	\$ 2,062	\$ -	\$ 2,062
<b>TOTAL</b>	\$ 1,431,213	\$ 2,775	\$ 1,433,988

Bolded numbers represent changes in funding.

CATHOLIC CHARITIES OF YAVAPAI

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ -	\$ -	\$ -
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ -	\$ -
LIHEAP	\$ 716,404	\$ <b>15,769</b>	\$ <b>732,173</b>
LIHEAP Re-distributed	\$ -	\$ <b>32,706</b>	\$ <b>32,706</b>
TANF	\$ -	\$ -	\$ -
SSBG	\$ 17,465	\$ -	\$ 17,465
CENTURYLINK	\$ -	\$ -	\$ -
NHN	\$ 1,523	\$ -	\$ 1,523
<b>TOTAL</b>	\$ 735,392	\$ <b>48,475</b>	\$ <b>783,867</b>

Bolded numbers represent changes in funding.

CITY OF GLENDALE

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ 183,552	\$ (12,980)	\$ 170,572
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ -	\$ -
LIHEAP	\$ 734,895	\$ 16,176	\$ 751,071
LIHEAP Re-distributed	\$ -	\$ 34,318	\$ 34,318
TANF	\$ 150,000	\$ -	\$ 150,000
SSBG	\$ -	\$ -	\$ -
CENTURLINK	\$ 3,952	\$ -	\$ 3,952
NHN	\$ 1,581	\$ -	\$ 1,581
<b>TOTAL</b>	\$ 1,073,980	\$ 37,514	\$ 1,111,494

Bolded numbers represent changes in funding.

CITY OF PHOENIX

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ 1,334,349	\$ (94,368)	\$ 1,239,981
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ 200,936	\$ 200,936
LIHEAP	\$ 5,344,660	\$ 117,644	\$ 5,462,304
LIHEAP Re-distributed	\$ -	\$ 267,001	\$ 267,001
TANF	\$ 1,012,130	\$ -	\$ 1,012,130
SSBG	\$ 659,055	\$ 20,984	\$ 680,039
CENTURYLINK	\$ 28,735	\$ -	\$ 28,735
NHN	\$ 11,495	\$ -	\$ 11,495
<b>TOTAL</b>	\$ 8,390,424	\$ 512,197	\$ 8,902,621

Bolded numbers represent changes in funding.

**COCONINO COUNTY**

<b>Fund Source</b>	<b>SFY 2014 Initial Allocation</b>	<b>SFY 2014 Allocation Increase/(Decrease)</b>	<b>SFY 2014 Revised Allocation</b>
<b>CSBG</b>	\$ 150,000	\$ -	\$ 150,000
<b>CSBG Discretionary</b>	\$ -	\$ <b>4,995</b>	\$ <b>4,995</b>
<b>CSBG Carryover</b>	\$ -	\$ <b>14,722</b>	\$ <b>14,722</b>
<b>LIHEAP</b>	\$ 410,266	\$ <b>9,032</b>	\$ <b>419,298</b>
<b>LIHEAP Re-distributed</b>	\$ -	\$ <b>18,849</b>	\$ <b>18,849</b>
<b>TANF</b>	\$ 150,000	\$ -	\$ 150,000
<b>SSBG</b>	\$ 18,305	\$ -	\$ 18,305
<b>CENTURLINK</b>	\$ 2,174	\$ -	\$ 2,174
<b>NHN</b>	\$ 869	\$ -	\$ 869
<b>TOTAL</b>	\$ 731,614	\$ <b>47,598</b>	\$ <b>779,212</b>

**Bolded numbers represent changes in funding.**

GOVERNOR'S OFFICE OF ENERGY POLICY

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ -	\$ -	\$ -
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ -	\$ -
LIHEAP	\$ 3,472,235	\$ 262,786	\$ 3,735,021
LIHEAP Re-distributed	\$ -	\$ -	\$ -
TANF	\$ -	\$ -	\$ -
SSBG	\$ -	\$ -	\$ -
CENTURLINK	\$ -	\$ -	\$ -
NHN	\$ -	\$ -	\$ -
<b>TOTAL</b>	<b>\$ 3,472,235</b>	<b>\$ 262,786</b>	<b>\$ 3,735,021</b>

Bolded numbers represent changes in funding.

GILA COUNTY

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ 150,000	\$ -	\$ 150,000
CSBG Discretionary	\$ -	\$ <b>1,400</b>	\$ <b>1,400</b>
CSBG Carryover	\$ -	\$ -	\$ -
LIHEAP	\$ 169,029	\$ <b>3,720</b>	\$ <b>172,749</b>
LIHEAP Re-distributed	\$ -	\$ <b>9,478</b>	\$ <b>9,478</b>
TANF	\$ 150,000	\$ -	\$ 150,000
SSBG	\$ 8,048	\$ -	\$ 8,048
CENTURLINK	\$ 905	\$ -	\$ 905
NHN	\$ 362	\$ -	\$ 362
<b>TOTAL</b>	\$ 478,344	\$ <b>14,598</b>	\$ <b>492,942</b>

Bolded numbers represent changes in funding.

MARICOPA COUNTY

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ 798,043	\$ (56,440)	\$ 741,603
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ 333,683	\$ 333,683
LIHEAP	\$ 3,146,546	\$ 69,261	\$ 3,215,807
LIHEAP Re-distributed	\$ -	\$ -	\$ -
TANF	\$ 557,179	\$ -	\$ 557,179
SSBG	\$ 325,893	\$ 10,377	\$ 336,270
CENTURYLINK	\$ 16,907	\$ -	\$ 16,907
NHN	\$ 6,763	\$ -	\$ 6,763
<b>TOTAL</b>	\$ 4,851,331	\$ 356,881	\$ 5,208,212

Bolded numbers represent changes in funding.

MESA CAN

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ 278,872	\$ (19,723)	\$ 259,149
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ -	\$ -
LIHEAP	\$ 1,117,199	\$ 24,592	\$ 1,141,791
LIHEAP Re-distributed	\$ -	\$ -	\$ -
TANF	\$ 204,778	\$ -	\$ 204,778
SSBG	\$ 46,696	\$ 1,486	\$ 48,182
CENTURYLINK	\$ 6,012	\$ -	\$ 6,012
NHN	\$ 2,401	\$ -	\$ 2,401
<b>TOTAL</b>	\$ 1,655,958	\$ 6,355	\$ 1,662,313

Bolded numbers represent changes in funding.

NACOG

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ 257,893	\$ (18,237)	\$ 239,656
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ 30,448	\$ 30,448
LIHEAP	\$ 319,193	\$ 7,025	\$ 326,218
LIHEAP Re-distributed	\$ -	\$ 16,848	\$ 16,848
TANF	\$ 180,645	\$ -	\$ 180,645
SSBG	\$ 49,116	\$ -	\$ 49,116
CENTURYLINK	\$ 5,236	\$ -	\$ 5,236
NHN	\$ 572	\$ -	\$ 572
<b>TOTAL</b>	\$ 812,655	\$ 36,084	\$ 848,739

**Bolded numbers represent changes in funding.**

PIMA COUNTY

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ 755,741	\$ (53,447)	\$ 702,294
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ 54,107	\$ 54,107
LIHEAP	\$ 905,262	\$ 19,927	\$ 925,189
LIHEAP Re-distributed	\$ -	\$ 39,271	\$ 39,271
TANF	\$ 557,179	\$ -	\$ 557,179
SSBG	\$ -	\$ -	\$ -
CENTURLINK	\$ 15,894	\$ -	\$ 15,894
NHN	\$ 1,949	\$ -	\$ 1,949
<b>TOTAL</b>	\$ 2,236,025	\$ 59,858	\$ 2,295,883

Bolded numbers represent changes in funding.

PPEP

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ 99,616	\$ (6,612)	\$ 93,004
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ -	\$ -
LIHEAP	\$ -	\$ -	\$ -
LIHEAP Re-distributed	\$ -	\$ -	\$ -
TANF	\$ 74,480	\$ -	\$ 74,480
SSBG	\$ -	\$ -	\$ -
CENTURLINK	\$ -	\$ -	\$ -
NHN	\$ -	\$ -	\$ -
<b>TOTAL</b>	<b>\$ 174,096</b>	<b>\$ (6,612)</b>	<b>\$ 167,484</b>

Bolded numbers represent changes in funding.

SEACAP

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ 219,878	\$ (15,552)	\$ 204,326
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ 58,065	\$ 58,065
LIHEAP	\$ 883,376	\$ 19,448	\$ 902,823
LIHEAP Re-distributed	\$ -	\$ 53,706	\$ 53,706
TANF	\$ 165,896	\$ -	\$ 165,896
SSBG	\$ -	\$ -	\$ -
CENTURLINK	\$ 4,777	\$ -	\$ 4,777
NHN	\$ 1,910	\$ -	\$ 1,910
<b>TOTAL</b>	\$ 1,275,837	\$ 115,667	\$ 1,391,503

Bolded numbers represent changes in funding.

TOHONO O'ODHAM

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ -	\$ -	\$ -
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ -	\$ -
LIHEAP	\$ 62,572	\$ -	\$ 62,572
LIHEAP Re-distributed	\$ -	\$ -	\$ -
TANF	\$ -	\$ -	\$ -
SSBG	\$ -	\$ -	\$ -
CENTURYLINK	\$ -	\$ -	\$ -
NHN	\$ -	\$ -	\$ -
<b>TOTAL</b>	<b>\$ 62,572</b>	<b>\$ -</b>	<b>\$ 62,572</b>

Bolded numbers represent changes in funding.

TUCSON URBAN LEAGUE

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ -	\$ -	\$ -
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ -	\$ -
LIHEAP	\$ 2,049,370	\$ 45,110	\$ 2,094,480
LIHEAP Re-distributed	\$ -	\$ 109,948	\$ 109,948
TANF	\$ -	\$ -	\$ -
SSBG	\$ -	\$ -	\$ -
CENTURYLINK	\$ -	\$ -	\$ -
NHN	\$ 4,409	\$ -	\$ 4,409
<b>TOTAL</b>	\$ 2,053,779	\$ 155,058	\$ 2,208,837

Bolded numbers represent changes in funding.

WACOG

Fund Source	SFY 2014 Initial Allocation	SFY 2014 Allocation Increase/(Decrease)	SFY 2014 Revised Allocation
CSBG	\$ 492,070	\$ (34,799)	\$ 457,271
CSBG Discretionary	\$ -	\$ -	\$ -
CSBG Carryover	\$ -	\$ 97,156	\$ 97,156
LIHEAP	\$ 1,916,723	\$ 42,188	\$ 1,958,911
LIHEAP Re-distributed	\$ -	\$ 91,015	\$ 91,015
TANF	\$ 338,631	\$ -	\$ 338,631
SSBG	\$ -	\$ -	\$ -
CENTURLINK	\$ 10,253	\$ -	\$ 10,253
NHN	\$ 4,104	\$ -	\$ 4,104
<b>TOTAL</b>	\$ 2,761,781	\$ 195,560	\$ 2,957,341

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**STATE TOTALS**

<b>Fund Source</b>	<b>ALERT</b>	<b>DATE ISSUED</b>	<b>SFY 2014 Initial Allocation</b>	<b>SFY 2014 Allocation Increase/(Decrease)</b>	<b>SFY 2014 Revised Allocation</b>
<b>CSBG</b>	<b>ALERT SFY 14-A1/A2</b>	<b>8/30/2013</b>	\$ 4,980,823	\$ (330,604)	\$ 4,650,219
<b>CSBG Discretionary</b>	<b>ALERT SFY 14-A1</b>	<b>8/30/2013</b>	\$ 55,000	\$ 26,457	\$ 81,457
<b>CSBG Carryover</b>	<b>ALERT SFY 14-A1/A2</b>	<b>8/30/2013</b>	\$ -	\$ 789,117	\$ 789,117
<b>LIHEAP</b>	<b>ALERT SFY 14-B1/B2</b>	<b>8/30/2013</b>	\$ 22,345,775	\$ 757,482	\$ 23,103,256
<b>LIHEAP Re-distributed</b>	<b>ALERT SFY 14-B1/B2</b>	<b>8/30/2013</b>	\$ -	\$ 673,140	\$ 673,140
<b>TANF</b>	<b>ALERT SFY 14-E</b>	<b>3/29/2013</b>	\$ 3,724,000	\$ -	\$ 3,724,000
<b>SSBG</b>	<b>ALERT SFY 14-G1</b>	<b>8/30/2013</b>	\$ 1,140,674	\$ 32,847	\$ 1,173,521
<b>CENTURYLINK</b>	<b>ALERT SFY 14-H</b>	<b>3/29/2013</b>	\$ 100,000	\$ -	\$ 100,000
<b>NHN</b>	<b>ALERT SFY 14-I</b>	<b>3/29/2013</b>	\$ 40,000	\$ -	\$ 40,000
<b>TOTAL</b>			\$ 32,386,272	\$ 1,948,439	\$ 34,334,710

**Bolded numbers represent changes in funding.**