

PRE-SERVICE PROVIDER ORIENTATION

INSTRUCTIONS: This form is to be completed by the provider and the individual and/or responsible party receiving services prior to the initiation of services. A copy **MUST** be retained by the provider and a copy sent to the District Office. The provider must also ensure that a General Consent and Authorization form is completed and retained by the provider.

PROVIDER INFORMATION

Provider's Name (*Last, First, M.I.*) _____

Employer Tax No _____ AHCCCS ID No _____

Is there any special training required? Yes No Describe: _____

Med Training Needed Yes No Seizure Management Training Needed Yes No

CRITICAL INFORMATION

Individual's Name (*Last, First, M.I.*) _____

Assists No. _____ Birthdate _____

Individual's Address (*No., Street*) _____

City _____ State _____ ZIP Code _____

Guardian's/Responsible Party's Name (*Last, First, M.I.*) _____

Relationship _____ Phone Number _____

Address (*No., Street*) _____

City _____ State _____ ZIP Code _____

Emergency Contact's Name (*If other than responsible party*) _____

Relationship _____ Phone Number _____

Support Coordinator's Name _____

Office Location _____ Phone Number _____

Name of ALTCS/DDD Health Plan _____

AHCCCS ID No. _____ Phone Number _____

Primary Care Physician's Name _____ Phone Number _____

Address (*No., Street*) _____

City _____ State _____ ZIP Code _____

Urgent Care Facility's Name _____ Phone Number _____

Address (*No., Street*) _____

City _____ State _____ ZIP Code _____

Other Health Insurance Information _____

DAY PROGRAM (If applicable)

Name of Day Program _____ Program Type _____

Days and Hours of Attendance _____ Transportation Method _____

Day Program Address (*No., Street*) _____

City _____ State _____ ZIP Code _____

Phone Number _____

HEALTH-MEDICAL

CURRENT MEDICATIONS AND SIGNIFICANT HISTORICAL ISSUES:

Med Log Required Yes No

Special Medication Instructions

ALLERGIES TO:

Food Yes No Specify _____

Medication Yes No Specify _____

Bee Stings Yes No Specify _____

Other Yes No Specify _____

Recommended Response to Allergic Reaction

SEIZURES:

Yes No Describe _____

Frequency _____ Approximate Duration _____

Recommended Response to Seizure Activity

ASSISTIVE DEVICES:

Vision _____ Hearing _____ Dental Appliances _____

PROTECTIVE DEVICES:

Instructions for Use

Purpose _____

Other Individualized Health Care Routines

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Individual's Name (*Last, First, M.I.*) _____

Assists No. _____ Birthdate _____

DIET

FOOD:

Independent with Utensils	Yes	No	
Independent with Specific Utensils	Yes	No	
Requires Limited Assistance	Yes	No	
Requires Significant Assistance	Yes	No	
Does Food Present A Choking Hazard	Yes	No	
Required Consistency of Food	Normal	Chopped	Puréed

SPECIAL DIET

Tube Feeding (*Special instructions required*) Yes No _____

Eating Disorder (*Describe*) Yes No _____

BEVERAGES:

Independent with Any Cup/Glass	Yes	No	
Independent with Adaptive	Yes	No	
Requires Limited Assistance	Yes	No	
Requires Significant Assistance	Yes	No	
Independent in Obtaining/Requesting Beverages	Yes	No	

Describe adaptive eating/drinking equipment _____

Describe if Special Liquid Intake Needs _____

System for Fluid Intake (*If applicable*) _____

COMMUNICATION

COMMUNICATION SKILLS: (*Check as applicable*)

Uses complex sentences Uses simple sentences Signs Nods yes/no Gestures

Describe Augmentative Communication Devices (*If applicable*) _____

MOBILITY

BALANCE WHILE STANDING:

Excellent (*not an issue*) Moderate (*e.g., stumbles*) Poor (*e.g., very unsteady, falls*)

Utilizes Adaptive Aids for Balance Yes No

Independent Mobility (*Check as applicable*)

Crawling/Scotting Kneeling Standing Walking Running Climbing

Mobility/Balance Aids (*Check as applicable*)

N/A Walker Cane Crutches AFOs Leg Braces Wheelchair Running Climbing

Other (*Specify*) _____

Positioning Instructions _____

Lifting/Carrying Instructions _____

PERSONAL CARE SKILLS (Check all applicable items)							
	Dressing	Toileting	Bathing	Dental Care	Menses	Med. Admin	Other
Independent							
Requires Prompting/Reminding							
Requires Limited Assistance/ Supervision							
Requires Significant Assistance							
IF APPLICABLE, DESCRIBE SPECIAL PERSONAL CARE NEEDS AND PREFERENCES							

BEHAVIORAL CONCERNS (If applicable) CIT Training Yes No		
BRIEF DESCRIPTION	APPROXIMATE FREQUENCY	RECOMMENDED INTERVENTION
Aggression		
Self-Injurious Behavior		
Property Destruction		
AWOL		
Self-Stimulation		
Sexual Acting Out		
Other		

Is a Behavior Treatment Plan (BTP) Available for Additional Information Yes No

Reason for BTP _____

Method Used to Obtain Information (e.g., in person, case file) _____

SIGNATURES

Signature of Person Completing if Not Responsible Party _____

Relationship _____ Date _____

Print Provider's Name _____

Provider's Signature _____ Date _____

Print Responsible Person's/Guardian's Name _____

Responsible Person's/Guardian's Signature _____ Date _____

Distribution: Copy – Provider; Copy – District Office; Copy – Parent/Guardian; Copy – Support Coordinator

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