

**ELIGIBILITY INVESTIGATION RECORD – PENSION**

C1 C2 C4

Process Date: \_\_\_\_\_

TYPE	START	END	AMNT	ACT IND (C2)

Social Security Number: \_\_\_\_\_ Claimant Check Name: \_\_\_\_\_

Issue Code: \_\_\_\_\_ Issue ID (C2): \_\_\_\_\_ Deputy ID: \_\_\_\_\_ PGM: \_\_\_\_\_ Issue Status: \_\_\_\_\_

Resolution: **71** Count: \_\_\_\_\_ Untimely: \_\_\_\_\_ 1<sup>st</sup> Affected BWE: \_\_\_\_\_ Redet. Reason: \_\_\_\_\_

C5 Employer's No.: \_\_\_\_\_ Disqualification Start: \_\_\_\_\_ Disqualification End: \_\_\_\_\_

Employer's Name: \_\_\_\_\_ Employer's Address: \_\_\_\_\_

Statement 1: \_\_\_\_\_ Statement 2: \_\_\_\_\_ ER Charge Statement **N/A** C5 \_\_\_\_\_

Free Form Text C9 Release Date \_\_\_\_\_ LTR# \_\_\_\_\_

C5 Employer's No. \_\_\_\_\_ ER Name and Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**I certify I obtained the following information from the parties named.**

Deputy's Name \_\_\_\_\_

**FINDINGS OF FACT**

Basis for Adjudication: **Receipt of pension or retirement pay.** Date Issue Detected \_\_\_\_\_

ER Protest: Not Applicable Received Timely/Valid Received Untimely/Invalid Not Received

UB436 Mailed: \_\_\_\_\_ Received: Yes No

TC VM Message (Date/Time) \_\_\_\_\_

Name \_\_\_\_\_ to RTC by (Date/Time) \_\_\_\_\_

If failure to RTC determination will be issued with the available information.

CODE	TYPE OF PENSION BASE PERIOD EMPLOYER(S) CONTRIBUTION TO/ MAINTAINING PLAN	CLAIMANT CONTRIBUTES 45% PLUS	1 <sup>ST</sup> PENSION RECEIPT/ NOTIFICATION DATE	GROSS AMOUNT
A	Military:			
B	Federal Civilian Service:			
C	State Government:			
D	Private Employer:			
E	Local Government: Miscellaneous:			

Verified: Document Attached Name/Representing: \_\_\_\_\_

If claimant contributed **at least 45%** to pension fund:

Gross Amount	DIVIDE BY	WEEKLY PENSION AMOUNT	FORMULA	REDUCTION IN WBA
\$ mo.	/4.333		<b>X .45 =</b>	
\$ ann.	/52 =			

If claimant contributed **less than 45%** to pension fund:

Gross Amount	DIVIDE BY	REDUCTION IN WBA
\$ mo.	/4.333	
\$ ann.	/52 =	

BPR: ARS § 23-791, AAC R6-3-1808

R&C: Claimant is      Not Eligible      Eligible with Reduction of WBA      Eligible without Reduction

Other issues: \_\_\_\_\_